

Need assistance with your installation of Prospero, Management Reporter, Forecaster or FRx?

Our consulting services team can assist you with software upgrades, report building, budget setup, budget administration and more.

Email or Call Today

services@msxgroup.com

(877) 456-7632



Spring 2023

Next Session Will Begin Soon



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Looking for training options for your installation of Prospero, Management Reporter, Forecaster or FRx?

We offer online, classroom and custom training for all these products.

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- All attendees are muted.
- Submit questions via GoToWebinar Questions section.
- Certificates of Attendance will be emailed to attendees for CPE credits.
- Click the arrow button to hide or unhide the GoToWebinar Control Panel.
- Webinars will be recorded and posted to the MSX Group website.



Spring 2023

Next Session Will Begin Soon



Spring 2023

March 21, 2023

**Management Reporter
Microsoft Forecaster**

March 22, 2023

**Prospero Reporting
Prospero Budgeting**

March 22, 2023

Prospero Reporting Prospero Budgeting

11:00 AM EST

Prospero: Introduction

12:15 PM EST

Reporting: Introduction

1:30 PM EST

Reporting: Advanced

2:45 PM EST

Budgeting: Introduction

4:00 PM EST

Budgeting: Advanced



Spring 2023



Derek Krebs, Sr Consultant
derek.krebs@msxgroup.com



- **MSX Group** is the original team who developed, implemented and supported FRx, Forecaster, and Mgt Reporter the past 25+ years working at FRx/MSFT/MSX.
- **Derek** has spent the last 25 years Consulting and Managing Consultants at Microsoft (13 yrs) & MSX Group (12 yrs) working strictly on Budgeting & Reporting Software.
- **Derek** has done over 300 client Implementations spanning 25 years; **MSX Group** has helped train, implement and support over 15,000 users!

PROSPERO Budgeting Introduction

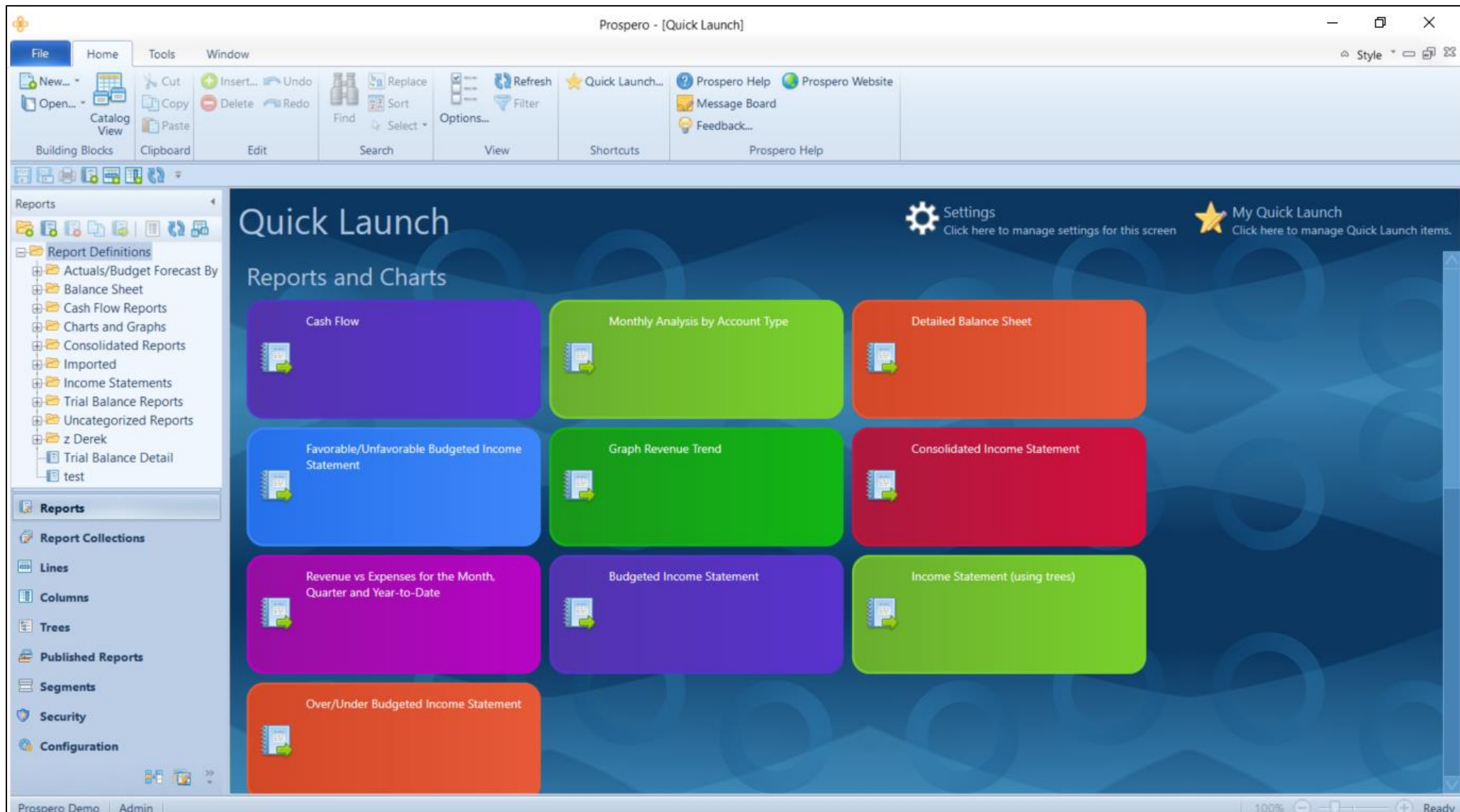
AGENDA

- Budget Navigation and Input
- Steps for Creating a New Budget or Forecast
 - Update Calendar to include future periods
 - Book Codes (Create/Enable Input/Restrict Years)
 - Column Definition (Create Periods/Define Book/Copy Existing)
- Line Definition
 - Use Build function to define rows by account
 - Use Trees and Expand feature for low maintenance Input
 - Reuse Existing Line Definitions
- Create Input Definition
 - From Scratch
 - Copy Existing Input Set
 - Transfer Data with Copy Plan
 - Input Data and Report

PROSPERO Budgeting Introduction

OTHER ITEMS:

- User Input Restrictions (Assignments/Visibility)
- Reporting on Budget Data
- Utilizing Trees Effectively (Expand/Summary, Reporting/Drilldown)
- Quick Launch



PROSPERO Budgeting Introduction

RECAP


- It's Easy to Create a New Budget
- Once Defined, Budget Input Sets can be Reused Year after Year
- Building Blocks can be Reused or Copied – Be smart about your setup and annual maintenance will be minimal
- Trees are Your Friend!



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