

Need assistance with your installation of Prospero, Management Reporter, Forecaster or FRx?

Our consulting services team can assist you with software upgrades, report building, budget setup, budget administration and more.

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Spring 2023

Next Session Will Begin Soon



Spring 2023

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Looking for training options for your installation of Prospero, Management Reporter, Forecaster or FRx?

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- All attendees are muted.
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- Certificates of Attendance will be emailed to attendees for CPE credits.
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- Webinars will be recorded and posted to the MSX Group website.



Spring 2023

Next Session Will Begin Soon





Spring 2023

March 21, 2023

**Management Reporter
Microsoft Forecaster**

March 22, 2023

**Prospero Reporting
Prospero Budgeting**

March 21, 2023

Management Reporter & Microsoft Forecaster

11:00 AM EST

Management Reporter: Introduction

12:15 PM EST

Management Reporter: Beyond the Basics

1:30 PM EST

Microsoft Forecaster: Introduction

2:45 PM EST

Microsoft Forecaster: Beyond the Basics

4:00 PM EST

PROSPERO: MSX Group's Combined Option
for Financial Reporting and Budgeting



Spring 2023



Prospero
Management Reporter
Forecaster



Noah Moseley

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- Financial Reporting, Budgeting & Analysis Specialists
- 20+ Years of Experience between MSX Group and Microsoft
- Noah is a senior consultant and certified instructor for Prospero, Management Reporter, Forecaster and FRx.

Management Reporter: Introduction

AGENDA

- Overview of Management Reporter & Demonstration
- Basic Report Design
 - Creating a Trial Balance and Income Statement
 - New Row, Column, Tree

What is Management Reporter?

Management Reporter is a financial reporting solution which allows organizations to quickly and accurately generate their financial statements from their general ledger data including:

- *Income Statements*
- *Balance Sheet Statements*
- *Cash Flow Statements*
- *Trial Balances*
- *Supporting Statements*

What is Management Reporter? (Cont.)

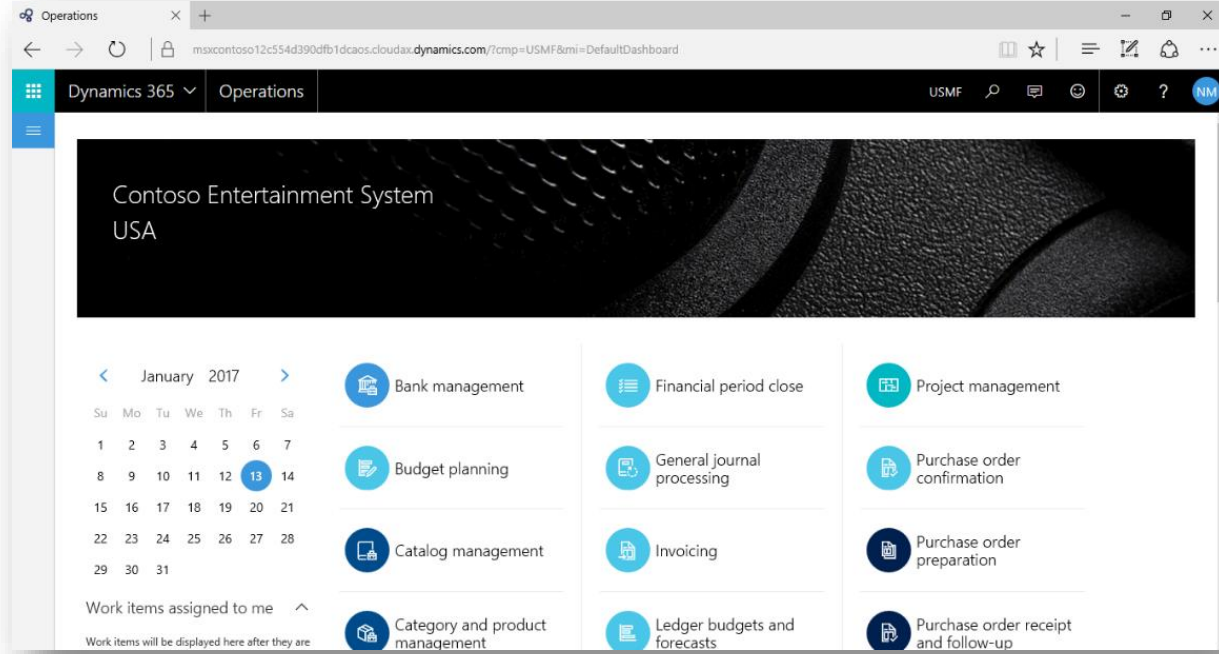
Management Reporter Applications

- Report Designer
- Report Viewer (Library)
- Web Viewer

Management Reporter Components

- SQL (1 Database; 2 if using DataMart)
- Services (Controls Security and Report Processing)
- Security is all via Windows Authentication
- Output Options (Excel, Printer, XPS)

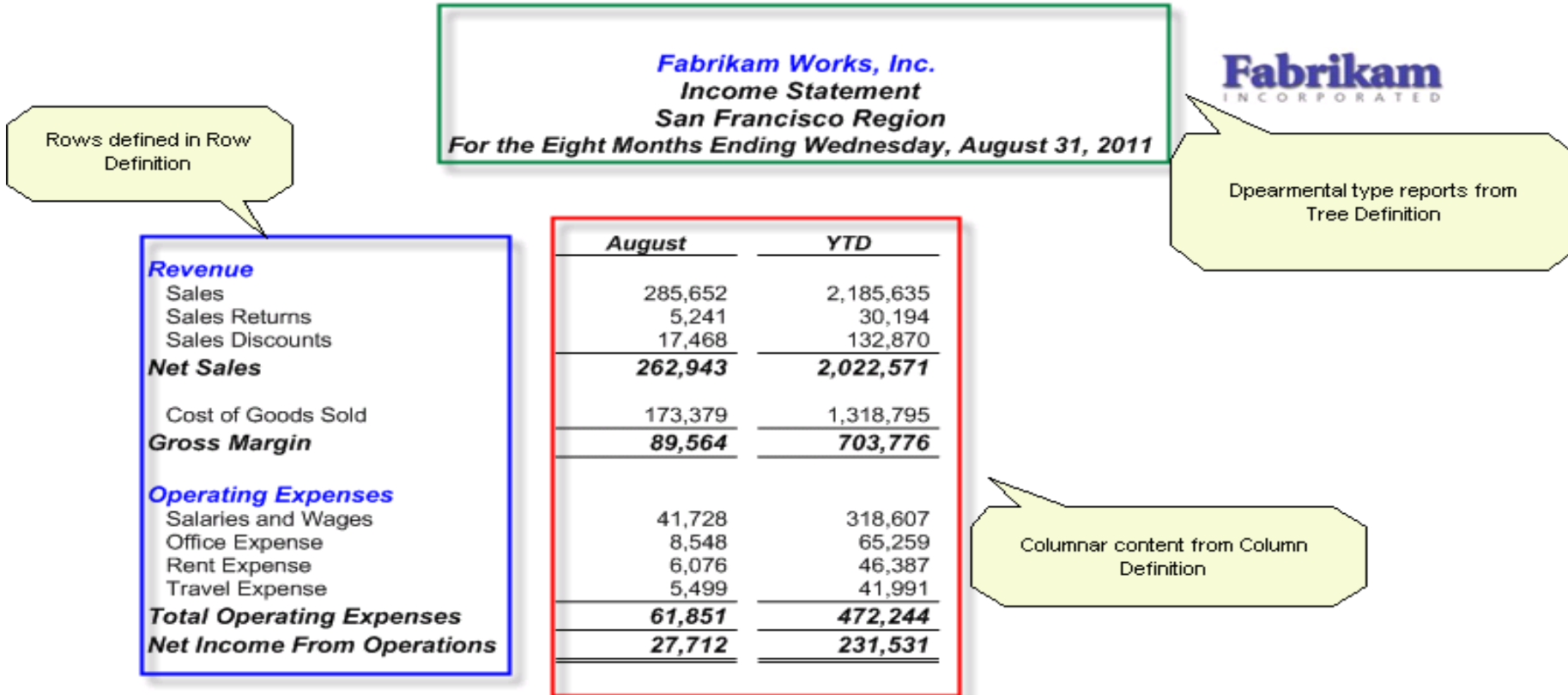
What is Management Reporter? (Cont.)



For Dynamics D365 Finance & Ops (F&O)

- Same Report Designer
- Access Reports via D365 Portal
- No link to Excel

REPORT DESIGN (ROWS, COLUMN, AND TREE)



REUSABLE BUILDING BLOCKS

FABRIKAM WORKS, INC.
Detailed Income Statement

For the Eight Months Ending Wednesday, August 31, 2011

Same Row Definition

Different Column Definition

Revenue
Sales
Sales Returns
Sales Discounts
Net Sales
Cost of Goods Sold
Gross Margin
Operating Expenses
Salaries and Wages
Office Expense
Supplies Expense
Rent Expense
Travel Expense
Total Operating Expenses
Net Income From Operations

Actual	Budget	Fav/(Unfav)
1,236,044	417,254	818,790
10,971	7,499	(3,472)
36,565	24,997	(11,568)
1,188,508	384,757	803,751
878,242	244,378	(633,864)
310,266	140,379	169,887
98,466	67,868	(30,598)
39,543	18,673	(20,869)
22,382	5,943	(16,439)
12,112	9,335	(2,777)
7,694	7,908	214
180,197	109,728	(70,469)
130,069	30,651	99,418

Latest Product News

[Management Reporter](#) | [Forecaster](#) | [D365FR](#) | [More Info](#)

Management Reporter (MR)

- **Name Change** – Microsoft Dynamics 365 (formerly AX7) dropped the name ‘Management Reporter’ and is now simply named ‘Financial Reporting’.
- **No more Updates or Service Packs for Management Reporter.** MSX Group will continue to support MR many years to come with report conversions to Prospero!!!

Forecaster

- Check your Licensing and Registration Keys. You already own Forecaster, and you may have unlimited users.

MSX Prospero


- Single product (instead of two separate products above) that does both GL reporting & budgeting with **migration paths from FRx, Management Reporter & Forecaster**; released 12 years ago and brought to you by same team from FRx/MSFT/MSX who spent the last 25 years developing, implementing and supporting Microsoft FRx, Forecaster and Mgt Reporter.



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