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SPRING 2020

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SPRING 2020

March 24, 2020

Management Reporter
Microsoft Forecaster

March 25, 2020

Prospero Reporting
Prospero Budgeting

March 24, 2020

Management Reporter & Microsoft Forecaster

11:00 AM EST

Management Reporter: Introduction

12:15 PM EST

Management Reporter: Beyond the Basics

1:30 PM EST

Microsoft Forecaster: Introduction

2:45 PM EST

Microsoft Forecaster: Beyond the Basics

4:00 PM EST

PROSPERO: MSX Group's Combined Option
for Financial Reporting and Budgeting



SPRING 2020



Prospero
Management Reporter
Forecaster



Nick Sercer
nick.sercer@msxgroup.com

- Financial Reporting, Budgeting & Analysis Specialists
- 20+ Years of Experience between MSX Group and Microsoft
- Nick is a senior consultant and a certified instructor for Prospero, Management Reporter, Forecaster and FRx.

Management Reporter: Introduction

AGENDA

- Overview of Management Reporter
 - Discussion & Background
 - Navigation
 - Features Demonstration
 - Anatomy of a Report
- Report Designer - Basic Report Design
 - Creating a Detailed Trial Balance
 - Summary Trial Balance
 - Reporting Trees

What is Management Reporter?

Management Reporter is a financial reporting solution which allows organizations to quickly and accurately generate their financial statements from their general ledger data including:

- *Income Statements*
- *Balance Sheet Statements*
- *Cash Flow Statements*
- *Trial Balances*
- *Supporting Statements*

What is Management Reporter? (Cont.)

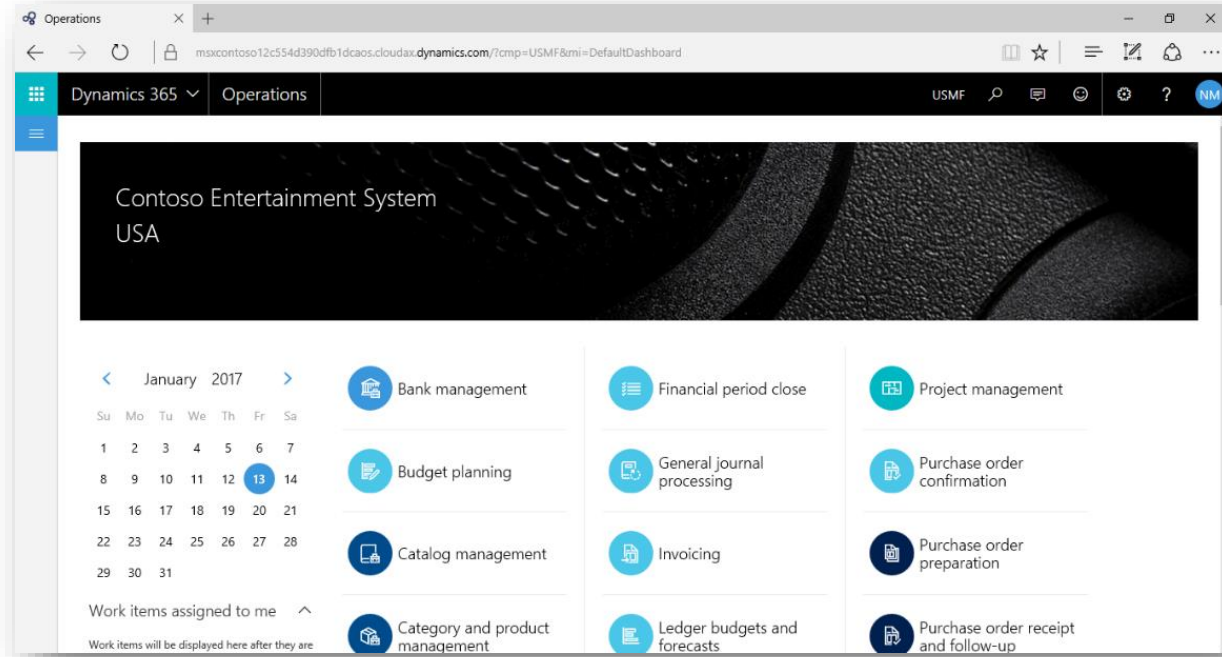
Management Reporter Applications

- Report Designer
- Report Viewer (Library)
- Web Viewer
- Report Queue
- Migration Wizard

Management Reporter Components

- SQL (1 Database; 2 if using DataMart)
- Services (Controls Security and Report Processing)
- Security is all via Windows Authentication
- Output Options (Excel, Printer, XPS)

What is Management Reporter? (Cont.)



- Same Report Designer
- Access Reports via D365 Portal
- No link to Excel

Management Reporter: Introduction

Application Demo

Management Reporter: Introduction


QUESTIONS



Your Expert Resources for
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