Need assistance with your installation of Prospero, Management Reporter, Forecaster or FRx?

Our consulting services team can assist you with software upgrades, report building, budget setup, budget administration and more.

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SPRING 2019

Next Session Will Begin Soon

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Next Session Will Begin Soon

- All attendees are muted.

- Submit questions via GoToWebinar Questions section.

- Certificates of Attendance will be emailed to attendees for CPE credits.

- Click the arrow button to hide or unhide the GoToWebinar Control Panel.

- Webinars will be recorded and posted to the MSX Group website.

SPRING 2019

April 9, 2019
Management Reporter
Microsoft Forecaster

April 10, 2019
Prospero Reporting
Prospero Budgeting

SPRING 2019

April 9, 2019

Management Reporter

Microsoft Forecaster

April 9, 2019

Management Reporter
Microsoft Forecaster

11:00 AM EST
Management Reporter & D365 Financial
Reporting: Introduction

12:15 PM EST
Management Reporter & D365 Financial
Reporting: Beyond the Basics

1:30 PM EST
Microsoft Forecaster: Budgeting Overview

2:45 PM EST
Microsoft Forecaster: Advanced
Budgeting

4:00 PM EST
Converting to Prospero

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Derek Krebs
derek.krebs@msxgroup.com

- **MSX Group** is the original team who developed, implemented and supported FRx, Forecaster, and Mgt Reporter the past 20+ years working at FRx/MSFT/MSX

- **Derek** has spent the last 22 years Consulting and Managing Consultants at Microsoft & MSX Group working strictly on Budgeting & Reporting Software;

- **Derek** has done over 300 client Implementations spanning 22 years; **MSX Group** has helped train, implement and support over 15,000 users!

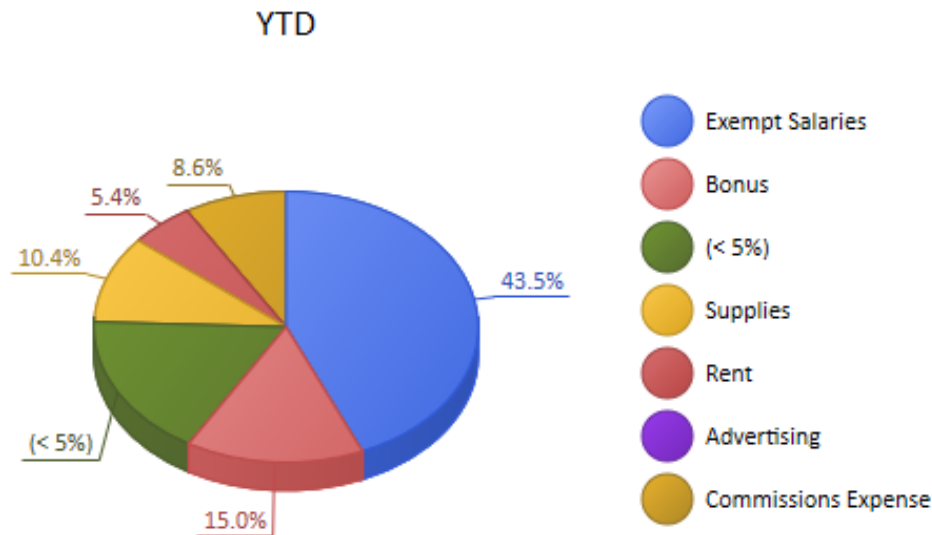Spring 2019

Noah Moseley
noah.moseley@msxgroup.com

- **MSX Group** is the original team who developed, implemented and supported FRx, Forecaster, and Mgt Reporter the past 20+ years working at FRx/MSFT/MSX

- **Noah** has worked with Management Reporter, Forecaster, FRx and Prospero for the past 20 years through his years at Great Plains, Microsoft and MSX Group;

- **Noah** specializes in consulting services for these products and is a certified instructor for these products.

Converting to Prospero

AGENDA

- What is Prospero?
- Why convert from Management Reporter, FRx and Forecaster?
- Prospero Demo of Reporting
- Prospero Demo of Budgeting
- What is the process for converting to Prospero?
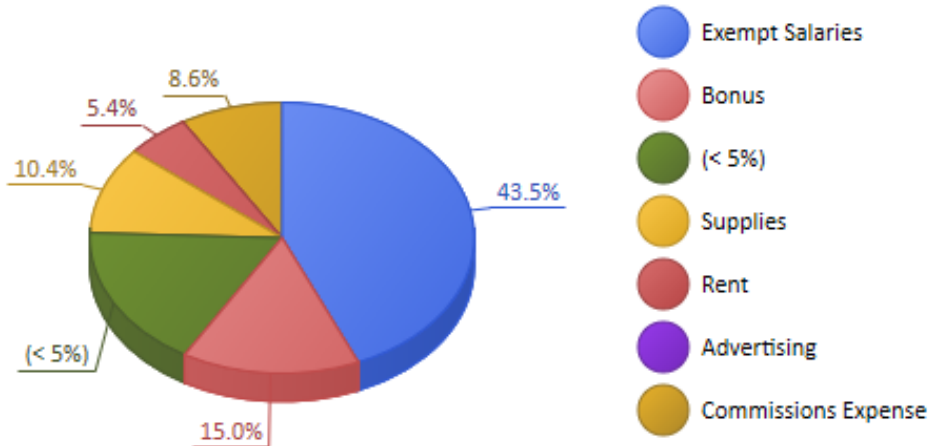- What's Next?

derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

What is Prospero?

YTD

43.5% — Exempt Salaries
15.0% — Bonus
(< 5%) — (< 5%)
10.4% — Supplies
5.4% — Rent
8.6% — Advertising
— Commissions Expense

- All-in-One Software Solution for Financial Reporting, Budgeting, Forecasting and Analysis

- Built by the MSX Group Development Team

- Purpose-Built Application for Accountants by Accountants

derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

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For Reporting

YTD

Legend	
🔵	Exempt Salaries
🔴	Bonus
🟢	(< 5%)
🟡	Supplies
🔴	Rent
🟣	Advertising
🟡	Commissions Expense

8.6%
5.4%
10.4%
43.5%
(< 5%)
15.0%

Furniture and Fixtures	141,800
Less Accumulated Depreciation	(50,345)
Net Fixed Assets	**91,455**
Total Assets	**$1,351,980**

- Build and Generate all of your financial statements:
  - Income Statements
  - Balance Sheet Statements
  - Cash Flow Statements
  - Trial Balance Statements

- Include Account and Transaction Details

- Built-in Charts & Graphs

derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

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For Budgeting

- Spreadsheet-style User Input Screens
- Detail Input Screens for Human Resources and Capital
- Line Item Details
- Notes
- Instant Consolidation

derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

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Reporting\Budgeting Challenges and Prospero Solutions

	Current Challenge	Prospero Solution
New Features & Development	Microsoft FRx, Forecaster & MgtRpt no longer being developed with no new features	Prospero released 6 years ago with full development and many new features
Security Setup	Decentralized model by individual report folders and reporting tree units	Central security model for one area to globally define user access
Security Roles	Only 4 roles you can not modify	As many roles you wish to tailor security to fit your needs
Application	2 separate applications to setup & maintain for lines, columns, trees, etc.	1 single application
Line Set Maintenance	Very difficult, time consuming and error prone when adding new Depts and Accounts	Little to No Maintenance needed using Summary Depts and Accounts and the Expand feature in Lines to show all accounts
Report Output	1 option only to Viewer	Multiple options to Viewer, Excel, PDF and Printer

Reporting\Budgeting Challenges and Prospero Solutions

	Current Challenge	**Prospero Solution**
Graphing	Only a single row or column with no drill down	All report data you define may be graphed and drill down for analysis
Drill Down Order	Can NOT define different drill order unless create separate trees & reports	Single report can be changed on the fly to drill down into different GL segment order
Report Library	Every report generated is saved and possible for end users to see	Only Published Reports saved and seen by end users
Statistics	Existing MSFT products only report query tool and no way to store statistics of data outside GL	Prospero has its own data warehouse (included at no extra charge) where you may store non-GL data & statistics for reporting & budgeting
User Able to Customize	Existing MSFT products have little to no way to customize based on user preferences	Prospero has many user defined options to tailor Quick Launch of common reports, windows settings, toolbars and short cuts, colors, etc.
Price	Other 3rd party software pricey	Prospero fraction of cost with same robust reporting & budgeting!!!

derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

What is the conversion process?

- Prospero's database and clients are Installed on your servers or ours.
- Existing Management Reporter\FRx Building Blocks are copied to Prospero.
- Existing Forecaster budget setup is copied to Prospero.
- Your team gets introductory training online.
- Our team assists your team with any changes to reports or budget setup.

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derek.krebs@msxgroup.com
noah.moseley@msxgroup.com

What's Next?

QUESTIONS

Email us at
Noah.Moseley@MSXGroup.com
Derek.Krebs@MSXGroup.com
Nick.Sercer@MSXGroup.com

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Thank You!

April 10, 2019
Prospero Reporting
Prospero Budgeting

11:00 AM EST
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Introduction

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Prospero Reporting Basics

1:30 PM EST
Prospero Reporting Intermediate
Scenarios

2:45 PM EST
Prospero Budgeting Basics

4:00 PM EST
Prospero Budgeting Intermediate Topics

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