Session starts at 11:00am Eastern (8:00am Pacific)

MSX**GROUP** *User Forums*

Management Reporter
Forecaster
FRx
Prospero

User Group Spring Forums 2017

- Forecaster User Group Forum (Tuesday 3/14/17)

- Management Reporter User Group Forum (Wednesday 3/15/17)

- MSX Group Prospero User Group Forum (Thursday 3/16/17)

  Register at www.msxgroup.com/2017-Spring-forums

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Management Reporter Users Forum

- Session 1: 11:00-12:00 Product Overview

- Session 2: 12:15-1:15 Beginner Training Session 1

- Session 3: 1:30-2:30 Intermediate Session 1

- Session 4: 2:45-3:45 Intermediate Session 2

- Session 5: 4:00-5:00 Additional Topics and Closing

Management Reporter Users Forum

- Log In and Log Out at anytime throughout the day.

- Attendees will be muted but may submit text questions using GoToWebinar Question section.

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Management Reporter for Microsoft Dynamics ERP

User Group Spring Forums 2017

Management Reporter

SESSION 1: General Overview

Session starts at 11:00am Eastern (8:00am Pacific)

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This session presented by Noah Moseley

General Session Agenda

11:00am-12:00pm ET (8:00-9:00am PT)

- **During this session, we will cover a basic product overview of Management Reporter including its Report Designer, Report Viewer, Report Library and web viewer.**

What is Management Reporter?

Management Reporter is a financial reporting solution which allows organizations to quickly and accurately generate their financial statements from their general ledger data including:

- Income Statements
- Balance Sheet Statements
- Cash Flow Statements

- Trial Balance Statements
- Supporting Statements

Management Reporter Applications

Report Design

Report Viewer (Library)

Web Viewer

Report Queue

Migration Wizard

Management Reporter Technical Points

- **2 SQL Databases (ManagementReporter and Datamart)**

- **2 Services (Access and Processing of Reports)**

- **Windows Authentication Security**

- **Export Options (Excel, XPS, Printer)**

Product Demonstration

Management Reporter

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Management Reporter for Microsoft Dynamics ERP

Training Classes

- Introduction to Management Reporter - Friday, March 24, 2017 (11:00-5:00 ET)

- Advanced Management Reporter - Friday, April 13, 2017 (11:00-5:00 ET)

- Introduction to Management Reporter - Friday, May 12, 2017 (11:00-5:00 ET)

- Advanced Management Reporter - Friday, May 19, 2017 (11:00-5:00 ET)

- Introduction to Management Reporter - Friday, June 16, 2017 (11:00-5:00 ET)

WWW.MSXGROUP.COM/REGISTER

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2017 Events

Amplify | a collaboration between GPUG · Microsoft
March 19-21, 2017
Anaheim, CA

FOCUS 17
AXUG CRMUG NAVUG PBIUG
May 7-12, 2017
St. Louis, MO

DSLUG Fall Conference
DYNAMICS SL USER GROUP
Sept 13-15, 2017
Tampa, FL

October 10-13, 2017

![Summit AXUG — Nashville 2017 | bring it home.]
![Summit GPUG — Nashville 2017 | bring it home.]
![Summit NAVUG — Nashville 2017 | bring it home.]

Nashville, TN

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Fall User Forums

- **September 19, 2017**   Forecaster Users Forum

- **September 20, 2017**   Management Reporter Users Forum

- **September 21, 2017**   Prospero Users Forum

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and Prospero**

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Thank you!

User Group Forums 2017
Management Reporter Users Forum

Up next: **MR Beginner Training** *at 12:15pm ET/9:15am PT*

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