Session starts at 1:30pm Eastern (10:30am Pacific)

User Group Spring Forums 2017

- Forecaster User Group Forum (Tuesday 3/14/17)
- Management Reporter User Group Forum (Wednesday 3/15/17)
- MSX Group Prospero User Group Forum (Thursday 3/16/17)

Register at www.msxgroup.com/2017-Spring-forums

User Group Forums 2017

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Forecaster Users Forum

- Session 1: 11:00-12:00 Product Overview
- Session 2: 12:15-1:15 Beginner Training Session 1
- Session 3: 1:30-2:30 Intermediate Session 1
- Session 4: 2:45-3:45 Intermediate Session 2
- Session 5: 4:00-5:00 Additional Topics and Closing

Forecaster Users Forum

- Log In and Log Out at anytime throughout the day.
- Attendees will be muted but may submit text questions using GoToWebinar Question section.

User Group Spring Forums 2017

Forecaster for Microsoft Dynamics® ERP

SESSION 3: HR, Capital & Revenue Details

Session starts at 1:30pm Eastern (10:30am Pacific)

User Group Forums 2017

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This session presented by Nick Sercer

Forecaster Users Forum Agenda

1:30pm-2:30pm ET (10:30am-11:30am PT)

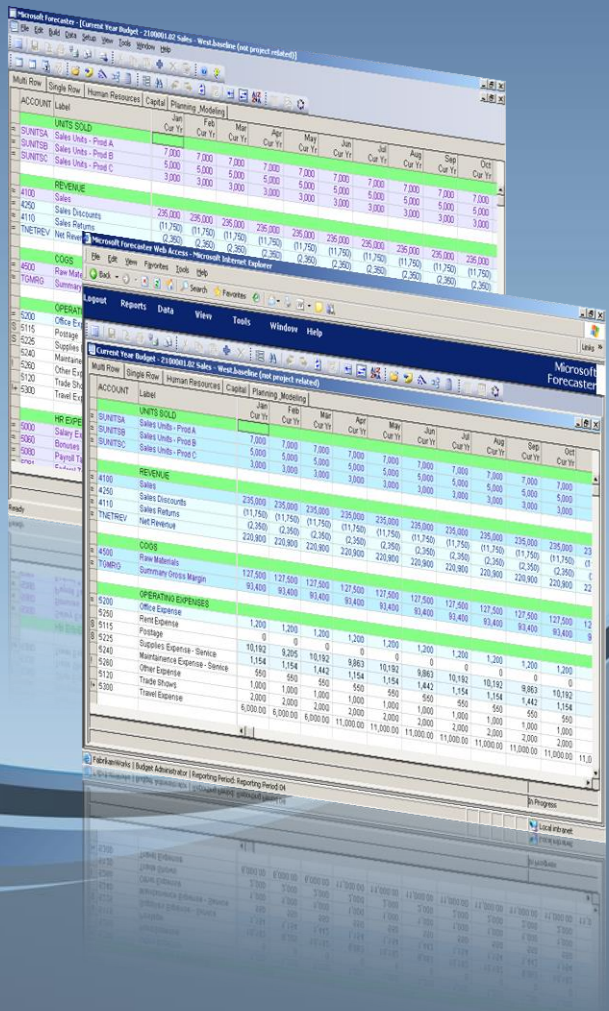
During this session, we will see how to setup Forecaster's detail templates:

- **Human Resources**
- **Capital**
- **Revenue**

Human Resource Budgeting Setup

Forecaster's Human Resource Detail Budgeting Module has several items to setup:

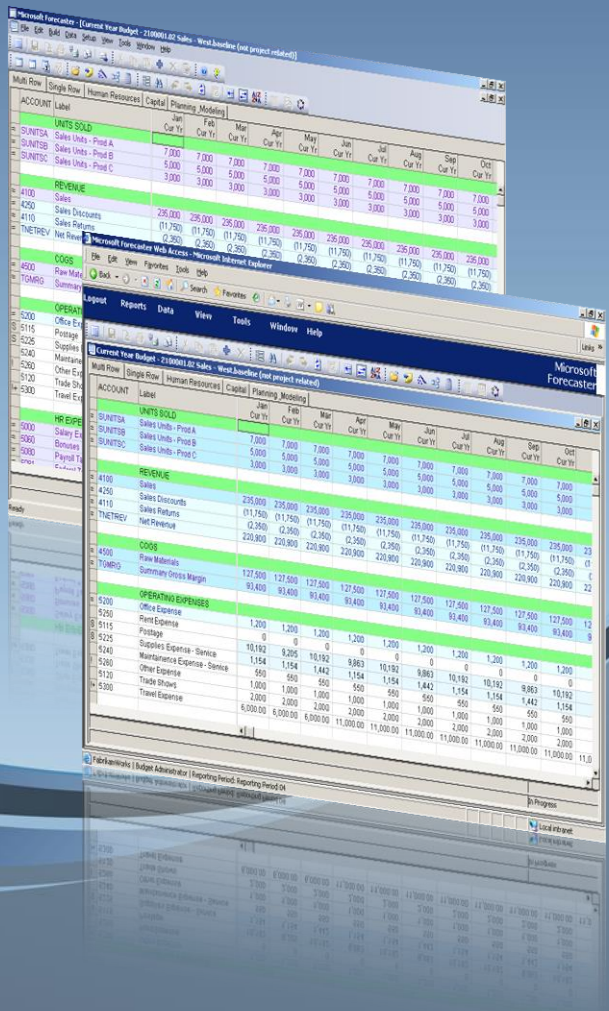
- Pay Types (Regular, Overtime, etc.)
- Salary Grades (Hourly, Salaried, etc.)
- Benefits (FICA, State Taxes, Medical Benefits, etc.)
- Hours per Periods
- HR Detail Reports



Capital Budgeting Setup

Forecaster's Capital Detail Budgeting Module setup includes:

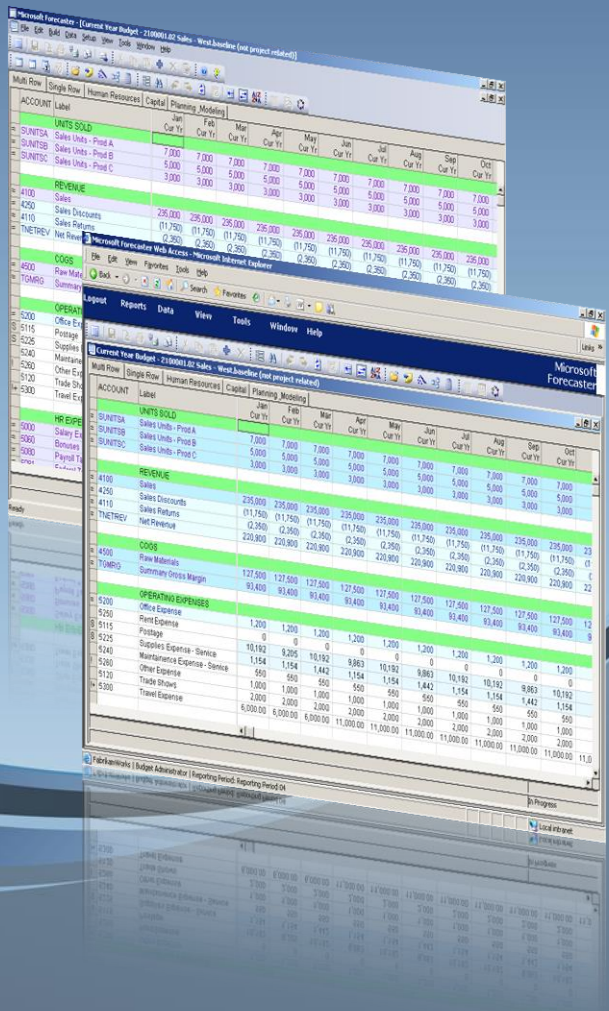
- Capital Types
- Temporary Accounts
- Calculations to combine temporary account balances
- Capital Detail Reports



Revenue Budgeting Setup

Forecaster's Revenue Detail Budgeting Module setup includes:

- Markets
- Products
- Product Input Sets (Line, Column, Calculations)
- Rates
- Revenue Detail Reports



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2017 EVENTS

Amplify | a collaboration between GPUG Microsoft

March 19-21, 2017
Anaheim, CA

FOCUS 17
AXUG CRMUG NAVUG PBIUG

May 7-12, 2017
St. Louis, MO

DSLUG Fall Conference
DYNAMICS SL USER GROUP

Sept 13-15, 2017
Tampa, FL

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October 10-13, 2017

Nashville 2017 Summit AXUG | bring it home.

Nashville 2017 Summit GPUG | bring it home.

Nashville 2017 Summit NAVUG | bring it home.

Nashville, TN

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Fall User Forums

- **September 19, 2017** Forecaster Users Forum
- **September 20, 2017** Management Reporter Users Forum
- **September 21, 2017** Prospero Users Forum

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Thank you!

User Group Spring Forums 2017

Forecaster for Microsoft Dynamics® ERP

Up Next SESSION 4: Advanced Topics for PL, BS, CF…

Session starts at 2:45pm Eastern (11:45am Pacific)

User Group Forums 2017

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