Session starts at 11:00am Eastern (8:00am Pacific)

User Group Spring Forums 2017

- Forecaster User Group Forum (Tuesday 3/14/17)
- Management Reporter User Group Forum (Wednesday 3/15/17)
- MSX Group Prospero User Group Forum (Thursday 3/16/17)

Register at www.msxgroup.com/2017-Spring-forums

User Group Forums 2017

Hosted by the MSX Group
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Forecaster Users Forum

- Session 1: 11:00-12:00 Product Overview
- Session 2: 12:15-1:15 Beginner Training Session 1
- Session 3: 1:30-2:30 Intermediate Session 1
- Session 4: 2:45-3:45 Intermediate Session 2
- Session 5: 4:00-5:00 Additional Topics and Closing

Forecaster Users Forum

- Log In and Log Out at anytime throughout the day.
- Attendees will be muted but may submit text questions using GoToWebinar Question section.

User Group Spring Forums 2017

Forecaster for Microsoft Dynamics® ERP

SESSION 1: General Overview

Session starts at 11:00am Eastern (8:00am Pacific)

User Group Forums 2017

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This session presented by Derek Krebs

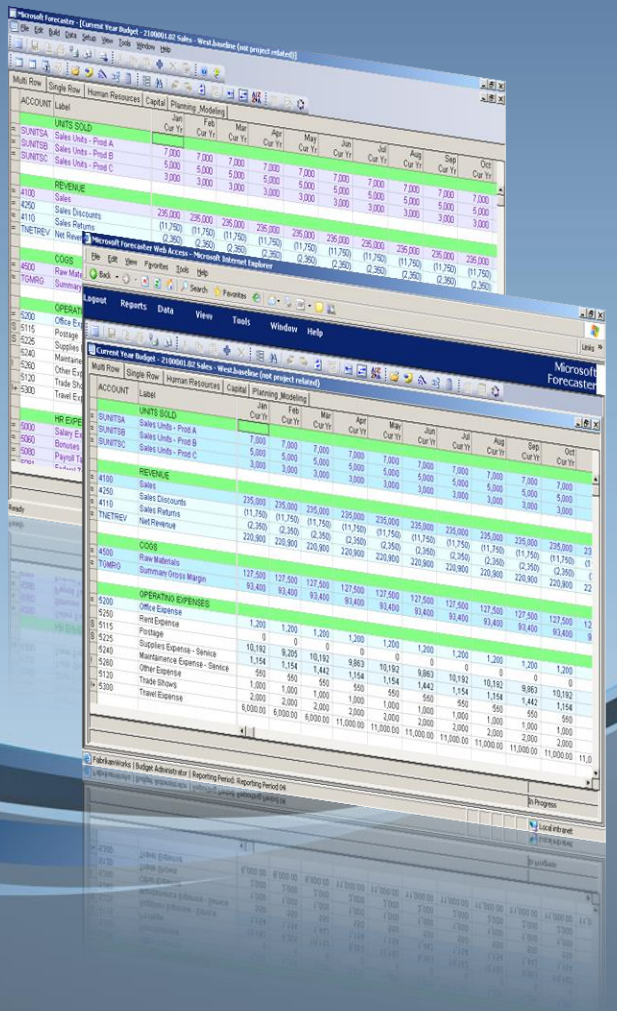
Forecaster Users Forum Agenda

11:00am-12:00pm ET (8:00-9:00am PT)

- **What is Microsoft Forecaster?**
- **Budgeting Challenges using Spreadsheets**
- **Microsoft Forecaster Benefits**
- **Product Demonstration of Main Features & Functionality**

What is Microsoft Forecaster?

- Purpose built financial budgeting, planning and forecasting application
- Included with your MSFT Dynamics ERP!!!
- Pre-built modules for modeling Revenue, Expenses, Human Resources and Capital detail
- Extras like Workflow, Audit Trail, Allocations, Foreign Currency, Top Down Adjustments, Reporting, and more!



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Forecaster for Microsoft Dynamics ERP

Budget Challenges Using Spreadsheets

- Too many spreadsheets, formulas, broken links
- Too much time to set up, error prone
- Difficult to collaborate, no workflow, security, and audit trail
- Issues with Data integrity, version control, and hard to consolidate and reorganize

Forecaster Benefits

Shorter Budgeting Cycle

- No broken links, formulas, and multiple spreadsheets
- Powerful, easy rollups for quick consolidation &reorganization
- Detail input and easy calcs for HR, Capital, Revenue
- Minimal year to year setup

Budget Control

- Centralized setup stored in database
- Workflow, User and Group Security, Audit Trail
- Easy to Use! Microsoft Office spreadsheet design

Product Demonstration

Microsoft Forecaster

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Forecaster for Microsoft Dynamics ERP

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GPUG® Dynamics GP User Group

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2017 EVENTS

Amplify | a collaboration between GPUG Microsoft

March 19-21, 2017
Anaheim, CA

FOCUS 17
AXUG CRMUG NAVUG PBIUG

May 7-12, 2017
St. Louis, MO

DSLUG Fall Conference
DYNAMICS SL USER GROUP

Sept 13-15, 2017
Tampa, FL

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October 10-13, 2017

Nashville 2017 Summit AXUG | bring it home.

Nashville 2017 Summit GPUG | bring it home.

Nashville 2017 Summit NAVUG | bring it home.

Nashville, TN

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Fall User Forums

- **September 19, 2017** Forecaster Users Forum
- **September 20, 2017** Management Reporter Users Forum
- **September 21, 2017** Prospero Users Forum

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Thank you!

User Group Forums 2017

Forecaster for Microsoft Dynamics ERP

Up next: **Forecaster Beginner Training** *at 12:15pm ET/9:15am PT*

User Group Forums 2017

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