

User Group Forums 2016

Session starts at 11:00am EDT/8:00am PDT



Hosted by: **MSXGROUP**

User Group Forums 2016

- Management Reporter User Group Forum (Monday 03/21/16)
- Forecaster User Group Forum (Tuesday 03/22/16)
- FRx/MSX Group Prospero User Group Forum (Weds 03/23/16)



User Group Forums 2016

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Management Reporter User Group Forum 2016

Session 1: 11:00-12:00 Product Overview

Session 2: 12:15-1:15 Beginner Training Session

Session 3: 1:30-2:30 Intermediate Session 1

Session 4: 2:45-3:45 Intermediate Session 2

Session 5: 4:00-5:00 Closing Session with Q&A

**All times are Eastern.*

**Log In and Log Out at anytime throughout the day.*

**Attendees will be muted but may submit text questions.*



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Management Reporter for Microsoft Dynamics ERP

Management Reporter Product Overview

AGENDA

11:00am-12:00pm EDT (8:00am-9:00pm PDT)

During this session, we will cover a basic product overview of Management Reporter.

Presented by Noah Moseley (noah.moseley@msxgroup.com)

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



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Management Reporter for Microsoft Dynamics ERP

What is Management Reporter?

Management Reporter is a financial reporting solution which allows organizations to quickly and accurately generate their financial statements from their general ledger data including:

- Income Statements
- Balance Sheet Statements
- Cash Flow Statements
- Trial Balance Statements
- Supporting Statements



Management Reporter Product Overview

Management Reporter Applications

- Report Design
- Report Viewer (Library)
- Web Viewer
- Report Queue
- Migration Wizard

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Management Reporter for Microsoft Dynamics ERP

Management Reporter Product Overview

Management Reporter Technical Points

- 2 SQL Databases (ManagementReporter and Datamart)
- 2 Services (Access and Processing of Reports)
- Windows Authentication Security
- Export Options (Excel, XPS, Printer)

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Management Reporter for Microsoft Dynamics ERP

Management Reporter Product Overview

Product Demonstration

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Management Reporter for Microsoft Dynamics ERP

User Resources

Microsoft[®]

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- http://blogs.msdn.com/b/dynamics_financial_reporting



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Management Reporter for Microsoft Dynamics ERP

Thank you!

User Group Forums 2016

Management Reporter for Microsoft Dynamics® ERP

Up next: Management Reporter Session 2 – Beginner Training Session

Session starts at 12:15pm EDT/9:15am PDT (Nick Sercer)



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