

# User Group Forums 2016

FRx for Microsoft Dynamics® ERP

MSX Group Prospero®

Session starts at 2:45pm ET/11:45am PT



Hosted by:

**MSXGROUP**

This session presented by Derek Krebs of the MSX Group

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# Migrating from FRx to Prospero

**2:45pm-3:45pm ET (11:45am-12:45pm PT)**

- **Prospero FRx Conversion Tool to migrate FRx reports into Prospero**
- **Differences between FRx and Prospero**
- **Prospero New Features to take advantage of**

*Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.*



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FRx for Microsoft Dynamics ERP

# Prospero FRx Conversion Tool

Software program and service provided by MSX group to migrate FRx reports into Prospero

Welcome to the FRx to Prospero Conversion Utility

This tool is intended for use by MSX Group employees only. If you are not an MSX Group employee, use of this tool may be in violation of your License Agreement.

Select fxsys32.mdb file:  C:\FRxTrain67\SysData\fxsys32.mdb

Destination folder in Prospero:

Select the catalog(s) you wish to convert from spec set file:

ID	Description	File Name
CliniComp	CliniComp	C:\FRxTrain67\SysData\CliniComp.F32
Default	Default Spec Set	C:\FRxTrain67\SysData\FRxRpts.f32
E1	Essentials I Training Class	C:\FRxTrain67\SysData\TRAIN.F32
E2	E2	C:\FRxTrain67\SysData\new.F32
FRxDemo	FRx Demo Specification Set	C:\FRxTrain67\SysData\FRxDemo.f32
Hotel Nikko	Hotel Nikko	C:\FRxTrain67\SysData\Nikko.F32
New Good Reports	New2	C:\FRxTrain67\SysData\new.F32
New1	New1	C:\FRxTrain67\SysData\FRXRPTS.F32

If a selected item already exists in the Prospero database

**Step 1: Choose FRx Spec Set**



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FRx for Microsoft Dynamics ERP

# Prospero FRx Conversion Tool (Cont'd)

Software program and service provided by MSX group to migrate FRx reports into Prospero

Prospero FRx Report Conversion Utility

Welcome to the FRx to Prospero Conversion Utility

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Select fixsys32.mdb file:  C:\FRxTrain67\SysData\fixsys32.mdb

Destination folder in Prospero:

Select the catalog(s) you wish to convert from spec set file: C:\FRxTrain67\SysData\FRxDemo.f32

**Step 2: Choose Reports**

ID	Description	Row	Column	Reporting Tree
<all>	<all>	<all>	<all>	<all>
10a_Comp in Tree	Comp in Tree	IncStmnt_DtlLink	3Cur_YTD_Bud_LYr	Consol
10a_Dpt Tree	Depts in Tree	IncStmnt_Dtl	3Cur_YTD_Bud_LYr	Departments Sec
10b_Comp Columnns	Companies in Columnns	INCSTMT	Consol_FW_FWC	Consol
10b_Dpt Columnns	Depts in Columnns	INCSTMT	Rtl_Whsl_Filter	
10c_Comp Row	Companies in Row	Comp in Rows	dk_Roll 12mo	Consol
10c_Dpt Row	Depts in Row	Depts in Rows	Filter_Accounts	ztest
20_Full Account	Full Acct Code in Row Format	IS_DEPT_EXP	IS_QUARTER	Departments
30_Multiple Segs	Multiple Segments-Dims in Row	IS_DIV_ROWS	CURYTD	IS DIV ROWS
40a_CashFlow	Statement of Cash Flow	CashFlow	CashFlow	
50_Gross_Profit	Gross Profit Per Unit sold	GP_UnitSold	Rtl_Whsl_Filter	
60a_Co Tree	Comps in Tree	IncStmnt_DtlLink	3Cur_YTD_Bud_LYr	Consol
60b_Co Column	Comps in Column	IncStmnt_DtlLink	Consol_FW_FWC	Consol

If a selected item already exists in the Prospero entity, reuse it.



# Differences in FRx and Prospero

PROSPERO	FRx
Current software supported on the most recent server and operating system versions	Older 32-bit product, FRx server software not supported on newer 64-bit servers
SQL server backend	Many Individual Microsoft Access DB files
Online, secure & central Published Reports	Individual static, unsecure, drill down viewer files
Rollup Tree on Account segment for Row Expand to reduce/eliminate row edits	Maintenance required for new Accounts on detailed Inc St and Balance Sheet reports
Robust drill down order for best viewing	Limited ability using rows/tree/subtotaling
Central application security using Windows Network Security	Decentralized security on individual reports and trees



# Differences in FRx and Prospero (Cont'd)

PROSPERO	FRx
New Interface with familiar toolbar and ribbon for navigation	Dated interface from decade + ago
Folder groupings for report organization	N/A
Print Preview capability	N/A
Charts/Graphs for output/analysis/drill down	N/A
Quick Launch page for common report and task access	N/A
New Feature Requests and Bug Submission	N/A



# Differences in FRx and Prospero (Cont'd)

PROSPERO	FRx
Toolbar Font Controls for easy access	Limited options, have to create new fonts
Horizontal and Vertical Lines	Yes for rows, N/A for columns
Column and Tree Ranges for acct filters	N/A
Global Settings for Reports	N/A



# Favorite New Features

**Below are responses from Prospero End Users, Partners & Consultants of their favorite product features:**

“...we always use the graphing and graph drill down ability in Prospero that we did not have in FRx.”

“I love the expand feature in the lines, it has made designing reports so much easier.”

“...the excel export looks very good. The excel export in FRx wasn't nearly as nice looking. “



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# Favorite New Features (Cont'd)

**Below are responses from Prospero End Users, Partners & Consultants of their favorite product features:**

“The MSX Group consulting and support staff were very knowledgeable and made the transition from FRx to Prospero very smooth.”

“...the added security functionality in Prospero is a much needed enhancement to our past reporting process.”

“...thanks for listening to our product feedback and requests which were included in a subsequent release.”

“Report annotations/notes help with explaining budget vs actual variances for all to review...”



# User Resources

**Microsoft**<sup>®</sup>

- Microsoft.com
  - PartnerSource
  - CustomerSource
- <https://connect.microsoft.com>
- [http://blogs.msdn.com/b/dynamics\\_financial\\_reporting](http://blogs.msdn.com/b/dynamics_financial_reporting)



<http://www.msxgroup.com>

Training Classes | Consulting Services | Software Support



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Forecaster for Microsoft Dynamics ERP

Thank you!

# User Group Forums 2016

## FRx for Microsoft Dynamics ERP

**Up next:** FRx Session 5 - Town Hall Q&A

*starts at 4:00 ET/1:00 PT*



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