

User Group Forums 2015

Session starts at 4:00pm EDT/1:00pm PDT



Hosted by:

MSXGROUP

User Group Forums 2015

- FRx User Group Forum (Wednesday 04/22/15)
- Forecaster User Group Forum (Thursday 04/23/15)
- Management Reporter User Group Forum (Friday 04/24/15)



User Group Forums 2015
Hosted by the MSX Group

• www.MSXGroup.com

2015 Forecaster User Group Forums

Session 1: 11:00-12:00 Product Overview

Session 2: 12:15-1:15 Beginner Training Session

Session 3: 1:30-2:30 Intermediate Session 1

Session 4: 2:45-3:45 Intermediate Session 2

Session 5: 4:00-5:00 Open Town Hall Q&A and Closing

**All times are Eastern.*

**Log In and Log Out at anytime throughout the day.*

**Attendees will be muted but may submit text questions using GoToWebinars Question section.*



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Forecaster for Microsoft Dynamics ERP

User Group Forums 2015

Forecaster for Microsoft Dynamics® ERP

Open Town Hall Q&A

Session starts at 4:00pm ET/1:00pm PT

Hosted by:  **MSXGROUP**

With special presentations by the Microsoft CPM team

Moderated by Nick Sercer

Forecaster Open Town Hall Q&A

4:00pm-5:00pm EDT (1:00pm-2:00pm PDT)

During this session, we will open the discussion to questions from the audience as well as discuss the future of Forecaster. Bob McAdam will join us on behalf of Dynamic Communities and Bill Thomas with our own FRx Support Team here at the MSX Group.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



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Forecaster for Microsoft Dynamics ERP

Forecaster Open Town Hall Q&A



Bob McAdam, VP of Finance at Dynamic Communities, Inc.

“Connecting Dynamics users
and partners with education
and training”

OUR USER GROUPS



<http://www.dynamiccommunities.com/summit>



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Forecaster for Microsoft Dynamics ERP

Forecaster Open Town Hall Q&A

Bill Thomas, VP of Software Support at MSX Group, LLC

- Support Team Members from the original FRx Support Team in Denver and New Jersey
 - 16 Years of Support for FRx
 - Support Dynamics and non-Dynamics Customers
 - Annual Support Contracts
 - FRx
 - Forecaster
-
- Email: Support@MSXGroup.com
 - Telephone: (877) 456-7632



Forecaster Open Town Hall Q&A

What we covered today:

- Defining Segments and Rollups
- Basic Budget Setup and Data Entry Options
- Detail Budget Setup – HR, Capital and Revenue
- Leveraging Rollups and Calculations for Driver-Based Budgeting
- Balance Sheet and Cash Flow Budgeting
- Reporting

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Forecaster for Microsoft Dynamics ERP

Forecaster Open Town Hall Q&A

Q&A

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Forecaster for Microsoft Dynamics ERP

User Resources

Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- http://blogs.msdn.com/b/dynamics_financial_reporting



<http://www.msxgroup.com>

Training Classes | Consulting Services | Software Support



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Forecaster for Microsoft Dynamics ERP

Thank you!

User Group Forums 2015

Forecaster for Microsoft Dynamics® ERP

TOMORROW: Management Reporter Session 1 – Product Overview

Session starts at 11:00am EDT/8:00am PDT

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Locate us also at:

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