

User Group Forums 2015

Session starts at 11:00am EDT/8:00am PDT



Hosted by:

MSXGROUP

User Group Forums 2015

- FRx User Group Forum (Wednesday 04/22/15)
- Forecaster User Group Forum (Thursday 04/23/15)
- Management Reporter User Group Forum (Friday 04/24/15)



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• www.MSXGroup.com

2015 Forecaster User Group Forums

Session 1: 11:00-12:00 Product Overview

Session 2: 12:15-1:15 Beginner Training Session

Session 3: 1:30-2:30 Intermediate Session 1

Session 4: 2:45-3:45 Intermediate Session 2

Session 5: 4:00-5:00 Open Town Hall Q&A and Closing

**All times are Eastern.*

**Log In and Log Out at anytime throughout the day.*

**Attendees will be muted but may submit text questions using GoToWebinars Question section.*



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Forecaster for Microsoft Dynamics ERP

User Group Forums 2015

Forecaster for Microsoft Dynamics® ERP

Intermediate Training Session I

Session starts at 1:30pm EDT/10:30am PDT

Hosted by:  **MSXGROUP**

With special presentations by the Microsoft CPM team

Presented by Nick Sercer

Forecaster Intermediate Training Session - AGENDA

1:30pm-2:30pm EDT (10:30am-11:30am PDT)

During this session, we will see how to setup Forecaster's Human Resource Detail Budgeting module, Capital Detail and Revenue Detail modules.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



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Forecaster for Microsoft Dynamics ERP

Human Resource Detail Budgeting Setup

Forecaster's Human Resource Detail Budgeting Module has several items to setup:

- Pay Types (Regular, Overtime, etc.)
- Salary Grades (Hourly, Salaried, etc.)
- Benefits (FICA, State Taxes, Medical Benefits, etc.)
- Hours per Periods
- HR Detail Reports

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Capital Detail Budgeting Setup

Forecaster's Capital Detail Budgeting Module setup includes:

- Capital Types
- Temporary Accounts
- Calculations to combine temporary account balances
- Capital Detail Reports

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Revenue Detail Budgeting Setup

Forecaster's Revenue Detail Budgeting Module setup includes:

- Markets
- Products
- Product Input Sets (Line, Column, Calculations)
- Rates
- Revenue Detail Reports

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



User Resources

Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- http://blogs.msdn.com/b/dynamics_financial_reporting



<http://www.msxgroup.com>

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Forecaster for Microsoft Dynamics ERP

Thank you!

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Forecaster for Microsoft Dynamics® ERP

Up next: Forecaster Session 4 – Intermediate Session II

Session starts at 2:45pm EDT/11:45am PDT

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