

# User Group Forums 2015

## FRx for Microsoft Dynamics® ERP Open Town Hall Q&A

Session starts at 4:00pm EDT/1:00pm PDT



Hosted by:

**MSXGROUP**

Presented by Noah Moseley

# 2015 FRx User Group Forums

Session 1: 11:00-12:00 Product Overview

Session 2: 12:15-1:15 Beginner Training Session

Session 3: 1:30-2:30 Intermediate Session 1

Session 4: 2:45-3:45 Intermediate Session 2

Session 5: 4:00-5:00 Open Town Hall Q&A and Closing

*\*All times are Eastern.*

*\*Log In and Log Out at anytime throughout the day.*

*\*Attendees will be muted but may submit text questions using the GoToWebinar Question section.*



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• [www.MSXGroup.com](http://www.MSXGroup.com)

FRx for Microsoft Dynamics ERP

# FRx Open Town Hall Q&A

**4:00pm-5:00pm EDT (1:00pm-2:00pm PDT)**

During this session, we will open the discussion to questions from the audience as well as discuss the future of FRx, closing remarks, plus a brief look at PROSPERO – MSX Group’s financial reporting solution. We will also have Bob McAdam join us on behalf of Dynamic Communities as well as Bill Thomas with our own FRx Support Team here at the MSX Group.



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# FRx Open Town Hall Q&A

Bob McAdam, VP of Finance at Dynamic Communities, Inc.

	DYNAMICS AX USER GROUP
	DYNAMICS GP USER GROUP
	DYNAMICS CRM USER GROUP
	DYNAMICS NAV USER GROUP
	AX PARTNER CONNECTIONS
	GP PARTNER CONNECTIONS
	CRM PARTNER CONNECTIONS

## It's the Power Of Us!

Dynamic Communities' mission is to foster the development and growth of User Groups that maximize value to individuals and companies using the products they are founded around.





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FRx for Microsoft Dynamics ERP

# FRx Open Town Hall Q&A

## **Bill Thomas, VP of Software Support at MSX Group, LLC**

- Support Team Members from the original FRx Support Team in Denver and New Jersey
  - 16 Years of Support for FRx
  - Support Dynamics and non-Dynamics Customers
  - Annual Support Contracts
    - FRx
    - Forecaster
- 
- Email: [Support@MSXGroup.com](mailto:Support@MSXGroup.com)
  - Telephone: (877) 456-7632



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# FRx Open Town Hall Q&A

What we covered today:

- Basic Report Building
- Advanced Report Building
- Report Distribution Options
- Software Support Options
- System Maintenance



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# FRx Open Town Hall Q&A

## The Future of FRx

- Management Reporter
- Migration of existing FRx reports
- Prospero – A financial reporting solution offered by the MSX Group



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FRx for Microsoft Dynamics ERP

Prospero is a financial reporting solution which allows organizations to quickly and accurately generate their financial statements from their general ledger data including:

- Income Statements
- Balance Sheet Statements
- Cash Flow Statements
- Trial Balance Statements
- Supporting Statements

# What is Prospero?



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Prospero for Financial Reporting



# PROSPERO

Complex Reporting... *Simplified*

Reports, Dashboards, Alerts, Analytics, Graphs

The screenshot shows the Prospero software interface. The top menu bar includes File, Home, Tools, Window, Charting, and Options. The 'Chart' tab is selected. Below the menu is a toolbar with various icons. The main workspace is divided into four panes:

- Report Definition: IS Fav/Unfav**: Contains a 'Run Report...' button, 'Report Date: 4/30/2013', and tabs for Design, Options, Chart, Headers and Footers, and Page Layout. The 'Design' tab is active, showing 'Lines: IS' and 'Columns: IS Fav/Unfav'. It also includes 'Date settings' and 'Report Year: 2013'.
- IS Fav/Unfav: Sales.Total Company by Region.Total Departments**: Displays a table titled 'ABC Company Income Statement For the Four Months Ending 4/30/2013'. The table compares Actual and Budget values for South, West, and Midwest regions, along with a Total. A 'REPORT ID: IS Fav/Unfav' is shown at the bottom.
- IS Fav/Unfav: Total Company by Region.Total Departments**: Displays a detailed table titled 'ABC Company Income Statement For the Four Months Ending 4/30/2013'. It includes sections for Revenue (Sales, Sales - Intercompany, Sales Returns, Sales Discounts, Net Revenue), COGS, Gross Profit, and Expenses. The table compares Actual and Budget values, and includes a Favorable/Unfavorable \$ Variance column.
- IS Fav/Unfav: Sales.Total Company by Region.Total Departments**: Displays a 3D pie chart titled 'Favorable/Unfavorable Budgeted Income Statement'. The chart shows the distribution of variance: Midwest (72.4%, green), West (22.2%, red), and South (5.4%, blue). A legend on the right identifies the colors for South, West, and Midwest.

The bottom status bar shows 'Prospero Demo Admin' and 'Ready'.



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www.MSXGroup.com

<http://www.msxgroup.com/prospero>

Contact us to get you started.

 Email: [Prospero@MSXGroup.com](mailto:Prospero@MSXGroup.com)

 Website: <http://www.msxgroup.com/prospero>

 Telephone: (877) 456-7632

# More info on Prospero



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• [www.MSXGroup.com](http://www.MSXGroup.com)

Prospero for Financial Reporting

# User Resources

**Microsoft®**

- Microsoft.com
  - PartnerSource
  - CustomerSource
- <https://connect.microsoft.com>
- [http://blogs.msdn.com/b/dynamics\\_financial\\_reporting](http://blogs.msdn.com/b/dynamics_financial_reporting)



<http://www.msxgroup.com>

Training Classes | Consulting Services | Software Support



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*Thank you!*

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Open Town Hall Q&A

***Up next:*** FORECASTER USERS FORUM - Thursday

MANAGEMENT REPORTER USERS FORUM - Friday

[\*http://www.msxgroup.com/FFMR2015\*](http://www.msxgroup.com/FFMR2015)

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