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Email or Call Today

services@msxgroup.com

(877) 456-7632



FALL 2020

Next Session Will Begin Soon



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FALL 2020

Next Session Will Begin Soon





FALL 2020

September 22, 2020

**Management Reporter
Microsoft Forecaster**

September 23, 2020

**Prospero Reporting
Prospero Budgeting**

September 23, 2020

Prospero Reporting

Prospero Budgeting

11:00 AM EST

Prospero: Introduction

12:15 PM EST

Reporting: Introduction

1:30 PM EST

Reporting: Advanced

2:45 PM EST

Budgeting: Introduction

4:00 PM EST

Budgeting: Advanced



FALL 2020



Prospero
Management Reporter
Forecaster



Nick Sercer
nick.sercer@msxgroup.com

- Financial Reporting, Budgeting & Analysis Specialists
- 20+ Years of Experience between MSX Group and Microsoft
- Nick is a senior consultant and a certified instructor for Prospero, Management Reporter, Forecaster and FRx.

PROSPERO Budgeting Introduction

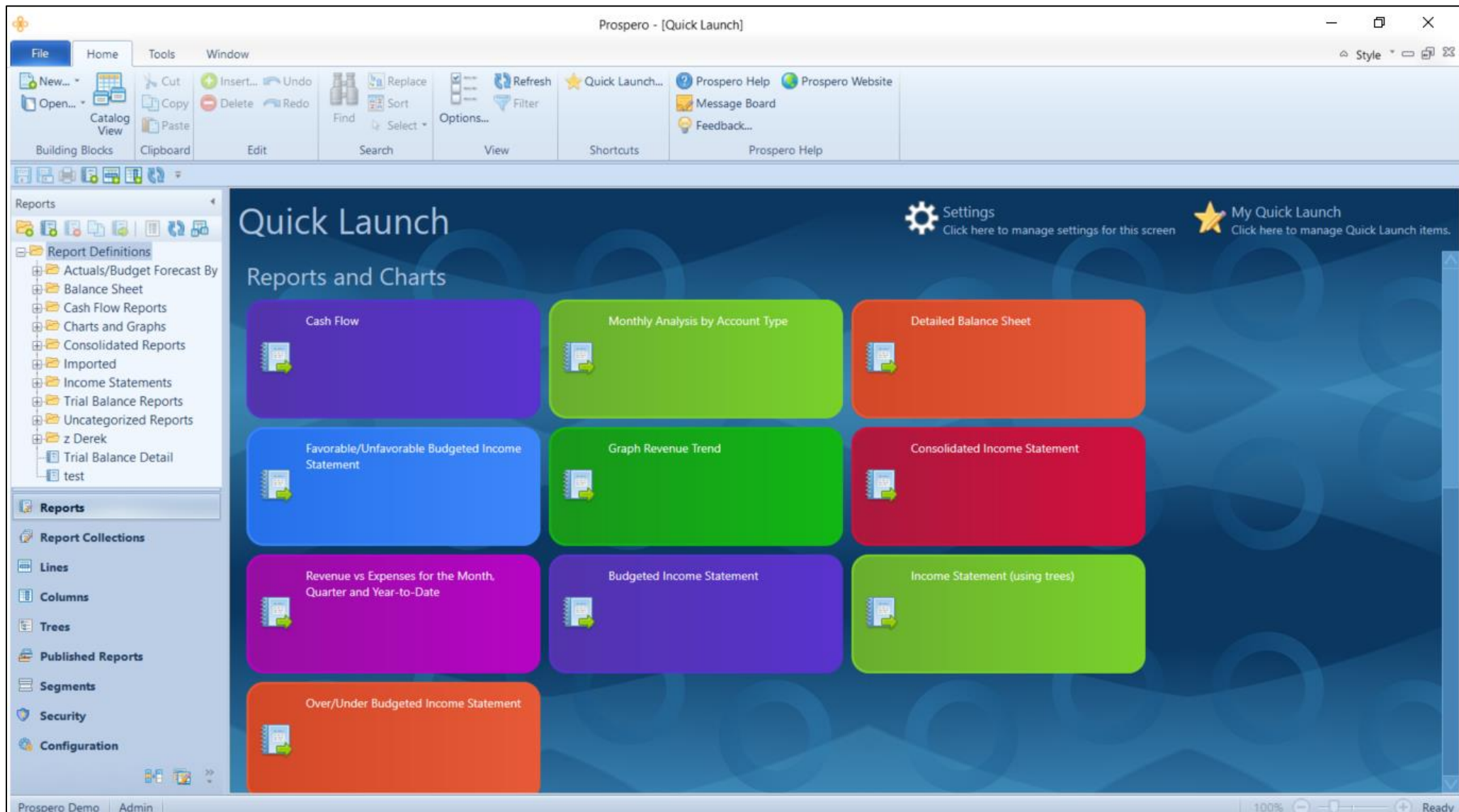
AGENDA

- Budget Navigation and Input
- Steps for Creating a New Budget or Forecast
 - Update Calendar to include future periods
 - Book Codes (Create/Enable Input/Restrict Years)
 - Column Definition (Create Periods/Define Book/Copy Existing)
 - Line Definition
 - Use Build function to define rows by account
 - Use Trees and Expand feature for low maintenance Input
 - Reuse Existing Line Definitions
 - Create Input Definition
 - From Scratch
 - Copy Existing Input Set
 - Transfer Data with Copy Plan
 - Input Data and Report

PROSPERO Budgeting Introduction

OTHER ITEMS:

- User Input Restrictions (Assignments/Visibility)
- Reporting on Budget Data
- Utilizing Trees Effectively (Expand/Summary Reporting/Drilldown)
- Quick Launch



PROSPERO Budgeting Introduction

RECAP

- It's Easy to Create a New Budget
- Once Defined, Budget Input Sets can be Reused Year after Year
- Building Blocks can be Reused or Copied – Be smart about your setup and annual maintenance will be minimal
- Trees are Your Friend!

PROSPERO Budgeting Introduction


QUESTIONS



Your Expert Resources for
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Training Classes
Consulting Services
Software Support

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