Session starts at 4:00pm Eastern (1:00pm Pacific)

User Group Fall Forums 2016

- Forecaster User Group Forum (Monday 9/19/16)
- Management Reporter User Group Forum (Tuesday 9/20/16)
- MSX Group Prospero User Group Forum (Wednesday 9/21/16)

Register at www.msxgroup.com/2016-fall-forums

User Group Forums 2016

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Forecaster Users Forum

- Session 1: 11:00-12:00 Product Overview
- Session 2: 12:15-1:15 Beginner Training Session 1
- Session 3: 1:30-2:30 Intermediate Session 1
- Session 4: 2:45-3:45 Intermediate Session 2
- Session 5: 4:00-5:00 Additional Topics and Closing

Forecaster Users Forum

- Log In and Log Out at anytime throughout the day.
- Attendees will be muted but may submit text questions using GoToWebinar Question section.

User Group Fall Forums 2016

Forecaster for Microsoft Dynamics® ERP

SESSION 5: Updating Your Forecasts

Session starts at 4:00pm Eastern (1:00pm Pacific)

User Group Forums 2016

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This session presented by Noah Moseley

Forecaster Users Forum Agenda

4:00pm-5:00pm ET (1:00pm-2:00pm PT)

- **Preparing for a 2016 Q3 Forecast**
- **Review of today's presentations**
- **Closing Remarks and Q&A**

2016 Q3 Forecast Setup

SCENARIO

We have completed our annual budget for 2016 using Microsoft Forecaster and this annual budget has been approved and locked.

We need to use Microsoft Forecaster to complete our Q3 forecast for the year as soon as September actuals are available.

2016 Q3 Forecast Setup

- **Periods**
- **New Column Sets**
- **New Input Sets**
- **New Reports**
- **Update Menus**
- **Import Actuals**
- **Copy Budget Balances to the Forecast**

Users Forum Recap, Closing & Q&A

- **New Budget Setup**
- **HR Detail Setup**
- **Capital Setup**
- **Revenue Setup**
- **Balance Sheet Budgeting**
- **Cash Flow Budgeting**
- **New Forecast Setup**

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Thank you!

User Group Fall Forums 2016

Forecaster for Microsoft Dynamics® ERP

Tomorrow Management Reporter Users Forum

Session starts at 11:00am Eastern (8:00am Pacific)

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