

Session starts at 1:30pm Eastern (10:30am Pacific)



Management Reporter  
Forecaster  
FRx  
Prospero

# User Group Fall Forums 2016

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- Forecaster User Group Forum (Monday 9/19/16)
- Management Reporter User Group Forum (Tuesday 9/20/16)
- MSX Group Prospero User Group Forum (Wednesday 9/21/16)

Register at [www.msxgroup.com/2016-fall-forums](http://www.msxgroup.com/2016-fall-forums)



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# Forecaster Users Forum

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- Session 1: 11:00-12:00 Product Overview
- Session 2: 12:15-1:15 Beginner Training Session 1
- Session 3: 1:30-2:30 Intermediate Session 1
- Session 4: 2:45-3:45 Intermediate Session 2
- Session 5: 4:00-5:00 Additional Topics and Closing



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Forecaster for Microsoft Dynamics ERP

# Forecaster Users Forum

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- Log In and Log Out at anytime throughout the day.
- Attendees will be muted but may submit text questions using GoToWebinar Question section.



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Forecaster for Microsoft Dynamics ERP

# User Group Fall Forums 2016

**Forecaster** for Microsoft Dynamics® ERP

SESSION 3: HR, Capital & Revenue Details

**Session starts at 1:30pm Eastern (10:30am Pacific)**



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This session presented by Nick Sercer

# Forecaster Users Forum Agenda

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1:30pm-2:30pm ET (10:30am-11:30am PT)

During this session, we will see how to setup Forecaster's detail templates:

- **Human Resources**
- **Capital**
- **Revenue**



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# Human Resource Budgeting Setup

Forecaster's Human Resource Detail Budgeting Module has several items to setup:

- Pay Types (Regular, Overtime, etc.)
- Salary Grades (Hourly, Salaried, etc.)
- Benefits (FICA, State Taxes, Medical Benefits, etc.)
- Hours per Periods
- HR Detail Reports

The screenshot shows the 'Human Resource Detail Budgeting' module in the Forecaster for Microsoft Dynamics ERP. It features several overlapping windows displaying data tables. The tables are organized into sections such as 'WEEKLY', 'MONTHLY', and 'ANNUAL'. Each table has columns for 'Job', 'Pay Type', 'Salary Grade', and various budgeting periods. The data is presented in a grid format with alternating green and white rows. The interface includes standard software navigation elements like menus, toolbars, and window titles.



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# Capital Budgeting Setup

Forecaster's Capital Detail Budgeting Module setup includes:

- Capital Types
- Temporary Accounts
- Calculations to combine temporary account balances
- Capital Detail Reports

The image displays several overlapping screenshots of the software interface. The primary window shows a detailed budgeting table with columns for 'Account Label', 'Jan', 'Feb', 'Mar', 'Apr', 'May', 'Jun', 'Jul', 'Aug', 'Sep', 'Oct', 'Nov', 'Dec', and 'Total'. The table is organized into sections: 'WIP/BLD' (Work in Progress/Buildings), 'MISC' (Miscellaneous), and 'PROPERTY ACQUISITION'. The 'WIP/BLD' section includes rows for 'Sales Order - Phase 1', 'Sales Order - Phase 2', and 'Sales Order - Phase 3'. The 'MISC' section includes 'Sales Expense', 'Sales Salary', and 'Net Expense'. The 'PROPERTY ACQUISITION' section includes 'Land Expense', 'Building Expense - Office', 'Building Expense - Shop', 'Other Expense', 'Total Asset', and 'Total Expense'. The data values are numerical, representing budgeted amounts for each month and total.



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# Revenue Budgeting Setup

Forecaster's Revenue Detail Budgeting Module setup includes:

- Markets
- Products
- Product Input Sets (Line, Column, Calculations)
- Rates
- Revenue Detail Reports

The image displays several overlapping screenshots of the Forecaster for Microsoft Dynamics ERP software. The primary window shows a detailed budgeting table with columns for 'Line', 'Column', 'Calculation', and 'Rate'. The table is organized into sections: 'MARKETS', 'PRODUCTS', 'PRODUCT INPUT SETS', and 'RATES'. The data is presented in a grid format with various numerical values and currency symbols. The interface includes standard software elements like a menu bar, toolbar, and window title bars.



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Forecaster for Microsoft Dynamics ERP

# Community Partners



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# Sep 28-30, 2016

## DYNAMICS SL USERS GROUP FALL CONFERENCE 2016

September 28-30, 2016 in San Diego, CA



<http://www.msdslug.com/>



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# October 9-14, 2016

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**AXUG**  
summit  
TAMPA 2016

<http://www.axug.com>

**GPUG**  
summit  
TAMPA 2016

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# Thank you!

## User Group Fall Forums 2016

**Forecaster** for Microsoft Dynamics® ERP

*Up Next* SESSION 4: Advanced Topics for PL, BS, CF...

**Session starts at 2:45pm Eastern (11:45am Pacific)**



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