

Session starts at 11:00am Eastern (8:00am Pacific)



Management Reporter  
Forecaster  
FRx  
Prospero

# User Group Fall Forums 2016

---

- Forecaster User Group Forum (Monday 9/19/16)
- Management Reporter User Group Forum (Tuesday 9/20/16)
- MSX Group Prospero User Group Forum (Wednesday 9/21/16)

Register at [www.msxgroup.com/2016-fall-forums](http://www.msxgroup.com/2016-fall-forums)



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

# Forecaster Users Forum

---

- Session 1: 11:00-12:00 Product Overview
- Session 2: 12:15-1:15 Beginner Training Session 1
- Session 3: 1:30-2:30 Intermediate Session 1
- Session 4: 2:45-3:45 Intermediate Session 2
- Session 5: 4:00-5:00 Additional Topics and Closing



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP

# Forecaster Users Forum

---

- Log In and Log Out at anytime throughout the day.
- Attendees will be muted but may submit text questions using GoToWebinar Question section.



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP

# User Group Fall Forums 2016

## Forecaster for Microsoft Dynamics® ERP

### SESSION 1: General Overview

**Session starts at 11:00am Eastern (8:00am Pacific)**



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

This session presented by Derek Krebs

# Forecaster Users Forum Agenda

---

**11:00am-12:00pm ET (8:00-9:00am PT)**

- **What is Microsoft Forecaster?**
- **Budgeting Challenges using Spreadsheets**
- **Microsoft Forecaster Benefits**
- **Product Demonstration of Main Features & Functionality**



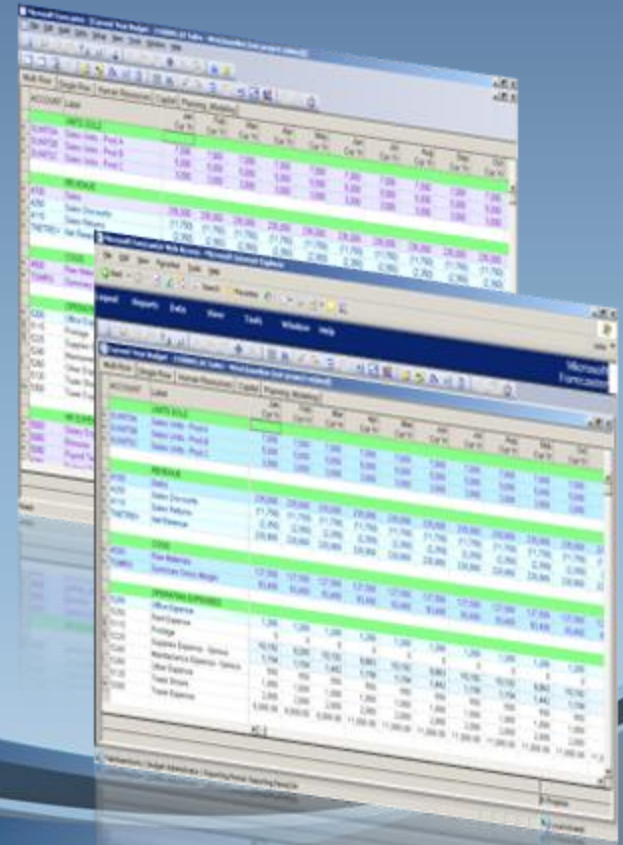
User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP

# What is Microsoft Forecaster?

- Purpose built financial budgeting, planning and forecasting application
- Included with your MSFT Dynamics ERP!!!
- Pre-built modules for modeling Revenue, Expenses, Human Resources and Capital detail
- Extras like Workflow, Audit Trail, Allocations, Foreign Currency, Top Down Adjustments, Reporting, and more!



The image shows a screenshot of the Microsoft Forecaster software interface. It displays several overlapping windows, each showing a detailed financial table. The tables are organized into sections such as 'REVENUE' and 'EXPENSES'. Each table has columns for various financial metrics and time periods. The interface is typical of a professional accounting or financial planning application, with a clear layout for data entry and analysis.



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP



# Budget Challenges Using Spreadsheets

---

- Too many spreadsheets, formulas, broken links
- Too much time to set up, error prone
- Difficult to collaborate, no workflow, security, and audit trail
- Issues with Data integrity, version control, and hard to consolidate and reorganize



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP



# Forecaster Benefits

## Shorter Budgeting Cycle

- No broken links, formulas, and multiple spreadsheets
- Powerful, easy rollups for quick consolidation & reorganization
- Detail input and easy calcs for HR, Capital, Revenue
- Minimal year to year setup

## Budget Control

- Centralized setup stored in database
- Workflow, User and Group Security, Audit Trail
- Easy to Use! Microsoft Office spreadsheet design



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP

# Product Demonstration

---

# Microsoft Forecaster



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Forecaster for Microsoft Dynamics ERP

# Community Partners



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Consulting Services | Training | Software Support

# October 9-14, 2016

---

**AXUG**  
summit  
TAMPA 2016

<http://www.axug.com>

**GPUG**  
summit  
TAMPA 2016

<http://www.gpug.com>



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Consulting Services | Training | Software Support

# Sep 28-30, 2016

## DYNAMICS SL USERS GROUP FALL CONFERENCE 2016

September 28-30, 2016 in San Diego, CA



<http://www.msdslug.com/>



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Consulting Services | Training | Software Support



Your Expert Resources for  
**Management Reporter,  
Forecaster, FRx  
and Prospero**

Training Classes  
Consulting Services  
Software Support

[www.msxgroup.com](http://www.msxgroup.com)



[www.twitter.com/msxgroup](http://www.twitter.com/msxgroup)



[www.facebook.com/msxgroup](http://www.facebook.com/msxgroup)



[www.msxgroup.com/newsletters](http://www.msxgroup.com/newsletters)



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Consulting Services | Training | Software Support

*Thank you!*

# User Group Forums 2016

Forecaster for Microsoft Dynamics ERP

**Up next:** Forecaster Beginner Training *at 12:15pm ET/9:15am PT*



User Group Forums 2016

Hosted by the MSX Group  
[www.MSXGroup.com](http://www.MSXGroup.com)

Consulting Services | Training | Software Support