User Group Forums 2013

FRx for Microsoft Dynamics ERP



FRx Application Overview - AGENDA

10:00am-10:45pm EDT (7:00am PDT)

- What is FRx?
- **Business Benefits**
- **Key Features and Functionality**
- **Product Demonstration**

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. Please raise your hand by clicking the hand icon on the GoToWebinar control panel.

What is FRx?

FRx is a Financial Reporting application designed to enable accounting and finance professionals to create and maintain their own reports.

- Streamlined reporting that doesn't require IT assistance
- Direct integration with the General Ledger
- If it's recorded in the GL, you can use FRx to report on it
- Proven design approach

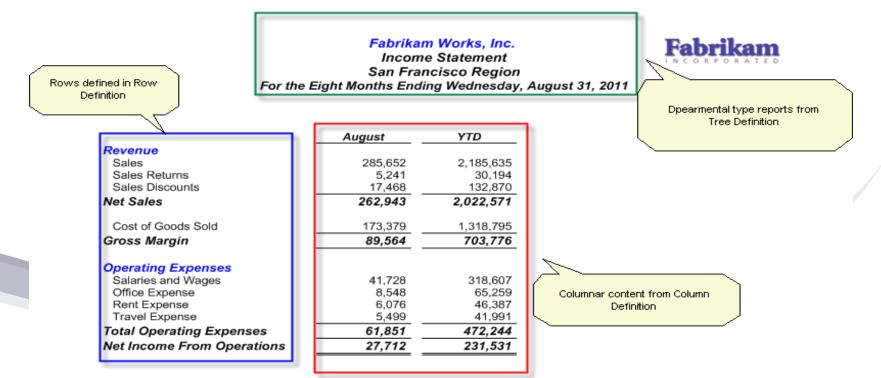
Business Benefits

- Real-time results without IT assistance
- Custom reports based on GL data
- Saves time
 - Speed up month-end reconciliation
 - Quickly generate reports month after month
 - Automate report distribution
- Boardroom quality reports

Key Features & Functionality

- Building block approach to report design
 - Rows
 - Columns
 - Reporting Trees
- Mix and Match
- Run-time options
 - Report date
 - Level of detail
 - Output

Report Design in FRx





Reusable Building Blocks

Same Row Definition

FABRIKAM WORKS, INC. Detailed Income Statement

For the Eight Months Ending Wednesday, August 31, 2011

Different Column Definition

R	e	V	е	n	и	е

Sales Sales Returns Sales Discounts

Net Sales

Cost of Goods Sold

Gross Margin

Operating Expenses

Salaries and Wages Office Expense Supplies Expense Rent Expense Travel Expense

Total Operating Expenses Net Income From Operations

Actual	Budget	Fav/(Unfav)	
1,236,044	417,254	818,790	
10,971	7,499	(3,472)	
36,565	24,997	(11,568)	
1,188,508	384,757	803,751	
878,242	244,378	(633,864)	
310,266	140,379	169,887	
98,466	67,868	(30,598)	
39,543	18,673	(20,869)	
22,382	5,943	(16,439)	
12,112	9,335	(2,777)	
7,694	7,908	214	
180,197	109,728	(70,469)	
130,069	30,651	99,418	



Product Demonstration:

FRX

User Resources

Microsoft[®]

- Microsoft.com
 - PartnerSource
 - CustomerSource
- •https://connect.microsoft.com
- •http://blogs.msdn.com/b/dynamicscpm/



http://www.msxgroup.com http://boards.msxgroup.com



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Up next: FRx Beginner Training at 11:00 EDT/8:00 PDT

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