Cumulative Update Release Notes

Prospero

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Technical Support 101

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Prospero Release Notes

About this Cumulative Update

This document explains this MSX Group LLC Prospero® Cumulative Update and lists the enhancements introduced and items it resolves.

You should install the patch on the servers and workstations where Prospero is currently installed. Administrative rights are required to update the Prospero application.

Before Installing this Cumulative Update...

This update is a cumulative update. If you do not wish to install all delivered features and functionality up to this build, do not install this update.

Installation

Refer to the **Prospero Implementation Guide** document.

Rollback Steps

This update cannot be rolled back.

Enhancements & Fixes in Version 2.5.1196

Release date: 06/20/2026

Core Product

Enhancements

None

Fixes

Item #	Description
36218	High Screen Magnification (Scaling) could cause issues with Excel and PDF Export

Financial Reporting

Enhancements

None

Fixes

Item #	Description
36219	Epicor Kinetic Integration Could Import Unposted Transactions Multiple Times

Budgeting

Enhancements

None

Fixes

Item #	Description
36236	New or Copied Input Definitions May Not Display All Screen Layout Options for Administrators

Enhancements & Fixes in Version 2.5.1195

Release date: 05/23/2026

Core Product

Enhancements

Item #	Description
36197	Default location for File Save/File Open Dialogs is now the user's documents folder
36196	Organize the Ribbon Layout Options Drop Down Menu
36188	Add Save As and Close All to the default icons on the Quick Access Toolbar
36173	Row Renumbering Tool has been enhanced to Allow Alphabetic Codes to Be Skipped/Unchanged

Fixes

Item #	Description
36162	Importing from Excel is stripping Leading Zeroes from Text columns
36133	Excel Import is not handling values that are formatted as any type that has justification or a thousands separator

Financial Reporting

Enhancements

Item #	Description
36193	Allow excel export to freeze header rows at top of excel workbook
36156	Iterative Load support for D365-BC Integration
33114	Add Integration for Elite 3E (cloud)

Fixes

Item #	Description
36199	Print Preview/Print Are Not Getting Correct Paper Size from Report
36185	Errors being logged in reporting-only scenarios when running report collections
36181	Epicor Kinetic Integration Could Fail to Clear Unposted Transactions

36177	Transaction Detail Drill Down should handle null dates gracefully
36166	Elite 3E (cloud) integration not handling throttling limits properly
36164	Can only use Code in Column that is all Upper Case when Exporting Report to Excel
36163	Slow performance on hr detail report
36160	Exporting a set of reports to a single PDF fails with an error
36159	Error message when publishing reports or retrieving a published report

Budgeting

Enhancements

None

Fixes

Item #	Description
36195	Line Item Details might show non-administrative users double values on the input screen.
36165	FTE Based Fixed Benefit might calculate incorrectly on employees partially allocated to a department

Enhancements & Fixes in Version 2.5.1190

Release date: 11/21/2025

Core Product

Enhancements

Item #	Description
36129	Update Calendar View to scroll the Current Period into view automatically on open of the screen
33079	Allow Catalog Import Tool to handle differing segment layouts
31133	Add progress text to the Catalog Import Tool to indicate what is being imported at any given time.

Fixes

Item #	Description
36137	Some tabbed screens (Report/Input Definition, etc.) could have the bottoms of the screen cut off on smaller monitors
36136	On a large Line Definition, the screen will “freeze” for long periods of time if the Preview tab is open.
36135	Catalog Import sometimes does not handle override segments or qualified calculations properly
36134	Catalog Import failed to handle missing book codes properly

Financial Reporting

Enhancements

Item #	Description
36156	Enable iterative load processing for the Dynamics 365 – BC integration
36155	Improve performance for instances where there are many large published reports generated and stored.

Fixes

Item #	Description
36150	Hovering over the edge of a stacked bar or column chart could cause Prospero to close unexpectedly.

36149	Hidden Rows could cause problems with underlines on reports
36145	Using the @YEAR variable in the label of a row would not always bring in the year on a report output.
36144	Exporting to Excel could fail on systems running Blazor or similar tools.
36143	Dynamics 365 F&O integration could double-cound some transactions
36142	The @INTEGRATEDATE Report Header was not pulling the correct integration date on report output
36141	The @DETAIL column header variable did not always pull in the correct column label for transaction detail columns
36140	No budget details were returned when opening a report from the Quick Launch screen
33107	Dynamics 365- BC integration was setting the wrong company code on budget data in some multi-company environments

Budgeting

Enhancements

Item #	Description
35128	Allow Input Definitions to be made Read Only for specific users/roles

Fixes

None

Enhancements & Fixes in Version 2.5.1183

Release date: 7/21/2025

Core Product

Enhancements

Item #	Description
35112	Updated Feedback tool to use new email address

Fixes

Item #	Description
36127	If an Entity has an ampersand in the name, the ampersand does not show on the status bar
36126	Incorrect name on tool tip for "Go To..." ribbon icon
36116	Incorrect labels on Header Definition screen
34114	Catalog View Doesn't Show Anything on Lines or Columns Tabs

Financial Reporting

Enhancements

Item #	Description
36125	Allow Suppress Top and Bottom lines when zero to also suppress lines when the cell's value is hidden.
36121	Allow detail columns to be formatted with decimals
34112	Allow the labels defined in a Line Definition for Prompts to be used in the Report Headers.

Fixes

Item #	Description
36118	Incorrect data may show in full account detail view when show hidden lines is enabled
35115	Line Rounding Options May Not Work as Expected on Calculated Rows
36120	Some detail records may be missing on HR Detail Reports for entities that only utilize a single GL company.

36117	New Rate 1 and New Rate 2 fields on HR Detail reports are not calculating properly
36115	Drill down to transactions fails when using Account Level Drill Down and there is only one GL company in an entity
35129	Epicor Kinetic (Cloud) Integration - data type mismatch may cause transactions to fail to integrate properly
35127	Line Item detail reports are not reversing the sign on detail for credit type accounts
35119	Sort on Reports Not Working if More Than One Sort Range Defined
35117	When columns use PERIOD-xx or PERIOD+xx, the report fails to generate if xx is greater than 36
34111	Opening Published Report puts error message in event log
34113	Clearing the input definition filter does not remove it when saving that change on the report definition

Budgeting

Enhancements

Item #	Description
36123	Input Definition Screen may not display properly if Options | Input Setings | Show Annotations Columns is Checked

Fixes

Item #	Description
35126	On Tools > Custom Management when toggling to show Segment Labels an errant Segment Code gets added to the screen
35124	Read Only Input Set Definition - Human Resources tab - Enable Bonuses and Enable Profit Sharing checkboxes are editable

Enhancements & Fixes in Version 2.5.1176

Release date: 3/15/2025

Core Product

Enhancements

Item #	Description
33097	Replace old-style Quick Launch screen with graphical, tiled version for all users
33088	Update Online Help System to new platform for Prospero version 2.5
33028	Currency Worksheet Needs to support longer Currency Codes (for Crypto currencies and others)
33026	Allow Connection Manager Grid to Be Sorted by Clicking Column Headers
32949	Change visual position of Inactive field on Book Codes Worksheet
32544	Data Extract Tool: if no data is found to export, a warning message will be displayed.
30906	Improved scrolling when dragging/dropping lines, columns, or reports to a folder in the Navigation Pane
29311	Users are unable to merge column headers under some circumstances
23022	Click and Drag may fail to scroll the screen automatically while moving the cursor

Fixes

Item #	Description
33055	Scrollbar missing from grid in List View Popup
32998	Data Extract Tools Do Not Use Currency Setting defined in the column definition
32958	Options > Security Configuration should be enabled in the System entity
32951	Renumbering Rows Does Not Update Balance Adjustment Row Code References
32941	Fix issue preventing the change of a power user to a Help Desk user and role
32910	Licenses ribbon option does not connect to its Help topic
32638	Add New Year Tool Adds Incorrect Information to Calendar
30592	Copy Paste from Line Set to Another Line Set Does Not Copy Qualifiers
30582	Some Drop Down Arrows in a Line Definition might require multiple clicks to open the drop down list

29442	Delete multiple lines in a Line Definition does not work if the lines are not all in one group

Financial Reporting

Enhancements

Item #	Description
33101	Add company name field to integration screen
33098	Add option to report runtime options screen for disabling/enabling budget details
33096	Budget Detail Reports allow segment descriptions to be included
33077	Allow user to enable or disable automatic open of excel/pdf exports
33074	At Run Time, Allow Report to be Published to Specific Folder
33073	Add a smaller, tabbed version of the Report Runtime Options screen, which can be swapped for the classic screen via a user's local settings on the Options screen
33059	Add an Expand All Details / Collapse All Details to the Report View toolbar
33056	Detail column selector list now hides unused segments and displays correct segment label
33052	Optionally allow budget detail reports to be expandable/collapsible
33050	Detail reports: allow a mix of detail types to be included in one report
33042	Add support for Line Item Detail Reports to be Published
33041	Add support for Capital Detail Reports to be Published
33040	Add support for HR Detail Reports to be Published
33038	Add Support for Capital Details to Reports
33037	Add Support for Line Item Details to Reports
33036	Add Support for HR Details to Reports
33023	Allow report designer to control which segment labels are included on drill down and full-account detail views
32993	Add an option to round data before or after summarization
32991	Allow suppression of Underlines on specific columns of a row
32988	Show Balancing Adjustment as a row on the drill down
32974	Add direct integration for USL Financials General Ledger
32965	Add support for IFS General Ledger (API)
32957	Improve behavior of DPR calculations on DrillDown
32952	Allow rounding override on rows in a line definition

32930	Add an option to create output tabs for reports that have no data
32768	Add Integration for MIP General Ledger
32764	Add Ability to filter report data using transaction attributes
32561	Add a note in Activity log to indicate whether a full load or iterative load was chosen
31121	Add Integration Process for Dynamics 365 Finance and Operations
30489	Freeze Report and Column Headers in Workspace

Fixes

Item #	Description
33112	Manually typing or copy/pasting detail column names in a column set is not properly linking the column to the detail field
33107	Dynamics 365-BC Integration setting incorrect gl company code on budget data
33106	In some situations and incorrect report header may be displayed on report output
33105	Error messages in the error log when running reports in a reporting-only entity
33102	If a user does not have visibility to a report, that report should not be shown on the catalog view
33095	Useful Life field missing from Capital Detail Report column lists
33094	IFS Integration – if changes are made to a prior year, the iterative load process does not pick them up
33076	Column zero suppress not working under certain conditions
33072	Export to Excel/PDF fails if there is an apostrophe in a segment prompt
33070	Report label with semicolon will cut off text after semicolon when renamed
33067	A report that uses the @PERIOD header replacement variable and is run for the first period in the GL Calendar may produce an error message: “Encountered an Improper Argument”
33057	Budget Detail columns should not be allowed to be repeated in a single column definition.
33053	Budget detail reports fail to export to excel/pdf
33051	@DETAIL column header variable not working with budget detail columns
33044	Detail Reports should only uses the date part of the field value
33029	Millions and Whole Millions rounding values on Report definition are not carried to Report Options
33024	Full Account View Not Displaying Properly under some circumstances
33019	Report Runtime Options Screen Disables Transactions and Sidebar too Soon
33018	In certain cases when drilling into reports then viewing as chart the chart shows no values
33011	Order of Operations is wrong with Hide Values feature which results in the data not being hidden

	or displayed as expected
32997	When displaying a report, extra spaces between columns do not get displayed when suppress columns with all zero balances is checked
32969	Dynamics 365 F&O Integration Miscalculates Current Period Flag
32954	In Column set the Start Period header variable does not display correctly when start and end periods are not whole months
32938	Prompt Side Bar Erroneously Erases Checkmarks
32935	Issue with report drill down not working if an Input screen is opened from the Input Definition screen
32862	Line definition Attribute Filter Search feature is not always displaying the Wait cursor
32861	Line definition menu option Attribute Filter Fields checkbox not remembering when checked
32558	Crash on Report Visibility Screen
29368	Generating reports to excel might miss a tab under some circumstances

Budgeting

Enhancements

Item #	Description
33090	Custom Input is now an option on the Copy Plan Screen
33069	Increase number of HR Benefit Filters to 20
33032	Annotations panel on Input Screens now automatically expands the list of Annotations
33008	Add Second Digit to Default ID when Inserting Line Items
32970	Add Support for Profit Sharing options in HR
32929	Change input definition Design tab option for Input date to default to 'Variable'
32899	Add Additional Bonus options in HR
29348	Add support for Spread Methods within HR Calculations
20889	Add Spread Methods Definition screen

Fixes

Item #	Description
33115	Clear Balances was not always clearing data at all
33081	Custom Input - new value definition does not allow saves for existing items

33061	Unable to delete entries on the Custom Input Tab
33058	Tool Tips Missing on Input Def Setup Custom Entry Tools Ribbon panel
33048	Using the custom name 'Units & Rates' for the custom input screen tab name does not display correctly
33046	Division by Zero Issue in HR when using a spread method that has 0 in one or more of the periods
33045	Comment field on Custom Input Units of Input Setup screen does not save
33033	When hovering over the annotation indicator on the Input tabs beside the Main tab the annotation text does not display
33030	Annotations using a hard return display as unreadable
33006	Duplicate rows show on HR tab for users with multiple assignments
33003	Input columns with a range of periods erroneously allows saving
32987	When Input Definition uses foreign currency for the columns, Line items are not calculating YTD totals correctly
32984	When Input Definition uses foreign currency for the columns, Line items are not saving properly
32946	Zap Doesn't Clear Balances if Segment Prompts Do Not Have a Default Value Set
32801	Input screen: YTD Column may miscalculate if the same book/year/period combination is used multiple times
30715	Benefits with a limit may not calculate properly when an employee is split between departments
30600	Allow Line Expansion gets unchecked for an input screen when using file save as
30598	File Save AS for Budget Input Definition Duplicates Override Entries

Enhancements & Fixes in Version 2.1.1144

Release date: 12/21/2023

Core Product

Enhancements

Item #	Description
32905	New license type: Designer
32904	Add the Licenses View to the Security screen in normal Entities

Fixes

Item #	Description
32910	Licenses View does not link to correct Online Help Topic
32864	Assignments tool should not be enabled in the System Entity

Financial Reporting

Enhancements

Item #	Description
32917	Add support for unposted transactions to the Epicor 10 (Kinetic) integration
32901	Add ability to force a row's details to show on the Full Account Detail view, even if the main row is set to always be hidden

Fixes

Item #	Description
32902	Fix regression – column ranges which span a year did not calculate properly
32900	Full Account Detail view may show different values than drill down shows for some calculated rows.

Budgeting

Enhancements

None

Fixes

Item #	Description
30715	Benefits/Taxes with a limit may calculate too high when an employee is split between multiple departments.

Enhancements & Fixes in Version 2.1.1141

Release date: 1/22/2023

Core Product

Enhancements

Item #	Description
23042	Report Definition Import Tool now creates number formats in the target entity.

Fixes

Item #	Description
32870	While typing annotations for a published report or an input element, the text cursor could “jump” to the beginning of the text once 256 or more characters were added to the annotation box
32855	Data Extract tool produced no results for some non-administrator users
32852	Importing Report Definitions may fail if a Line Definition includes a balancing adjustment setting
32850	Due to an inefficient query, overall system performance could degrade when server is under heavy load
32526	The Zoom tool could sometimes cause screens to draw with text cut-off until returning to a standard 100% zoom option

Financial Reporting

Enhancements

Item #	Description
32888	Add an option to use the Code field from a Line Definition for Prompts as the basis for the naming of tabs when exporting report output to Excel
32884	Add an option to include extra spaces (rows) in Full Account View output

Fixes

Item #	Description
32896	Dynamics365-BC Integration may not handle closing entries properly for fiscal year calendars.
32890	In some cases, unposted transactions would not appear on a report
32872	Dynamics GP integration may create duplicate entries for unposted transactions

32868	Published Reports utilize an inefficient query to pull data for display
32857	Database upgrade wizard places incorrect version of stored procedure, causing errors when opening full account view
32821	Hidden summary row may display when opening the full account view unless the row is marked to be suppressed on detail view

Budgeting

Enhancements

None

Fixes

Item #	Description
32885	HR import tool reads date-formatted fields incorrectly when the source file is the old .xls format.
32878	Some fields on the HR screens may appear with incorrect number formatting
32863	Changing the Hire Date on HR Management and HR Input Tab does not save the updated date.

Enhancements & Fixes in Version 2.1.1136

Release date: 10/5/2022

Core Product

Enhancements

Item #	Description
32834	Add new visual styles to match new Office 2022 themes.
32833	All product binaries and package installers have been updated to use new digital signatures

Fixes

Item #	Description
32753	A Cell calculation on a line in a report or input screen can cause an infinite circular reference situation if the cell reference is missing an opening square on one of its elements.

Financial Reporting

Enhancements

None

Fixes

Item #	Description
32830	Allow Benefit Rate definitions to use more than two decimal places

Budgeting

Enhancements

None

Fixes

Item #	Description
32838	Using Save-As on an Input Definition can cause duplicate Spread Methods to be created for the new Input Definition.

Enhancements & Fixes in Version 2.1.1131

Release date: 8/28/2022

Core Product

Enhancements
None

Fixes

None

Financial Reporting

Enhancements

Item #	Description
32817	Add a way to force specific cells of a generated report output to show a blank rather than a value

Fixes

None

Budgeting

Enhancements

None

Fixes

Item #	Description
32829	Adding a new employee on the HR Management Screen and then immediately splitting them into multiple department allocations could create duplicate records.
32828	Splitting an employee on the HR Management Screen erroneously sets the screen's filter to be on, resulting in the screen not redrawing fully the next time it is opened. Clearing the filter fixes this visual issue.
32826	Copy Plan Tool may update a database field to an incorrect value when copying from one year to a different year, resulting in reports for the target year not showing the newly-copied data.
32825	Spread Methods do not display properly on the Spread Method tab of the Input Definition Screen.
32824	The Delete button is disabled on the Spread Method tab of the Input Definition Screen.

Enhancements & Fixes in Version 2.1.1129

Release date: 8/20/2022

Important Note: This upgrade may take longer than a typical Prospero upgrade due to the reindexing involved in it.

Core Product

Enhancements

Item #	Description
32782	Support for the Windows 11 “Snap” layout has been added
32758	Add a tool to "jump" to a specific section of a report or input screen. This is seen as a “Go To”, “Top”, and “Bottom” set of buttons on the Report or Input ribbons

Fixes

Item #	Description
32812	Report Collection - changing name or label in the Property panel does not enable the save button
32808	Excel Output Formula option is not disabled when Report Collection is opened read only
32795	Line Set for Prompts can generate duplicate prompts when using the Expand feature on posting-level rows
32641	Duplicate set names can be created by changing the ID the Properties panel
32520	Potential crash may occur if using a Line Definition for Prompts which does not match the expected prompt layout for the report or task.

Financial Reporting

Enhancements

Item #	Description
32806	Enable Rolling-period Reports to Extend for more than 12 periods in either direction
32800	Add Go To, Top, and Bottom buttons to the Published Reports Ribbon
32797	Add Segment (tree) side bar to report display
32778	Add support for Epicor Kinetic ERP
32771	Add additional transaction detail columns for Dynamics GP
32731	Add support for Dynamics AX 4.0
32523	Allow lines to be added to column headers

30938	Allow column period ranges to span across multiple years

Fixes

Item #	Description
32815	Published Report - Prompt Selection Can Show Duplicate Segments
32796	Acumatica Integration is not reversing signs of budgeted revenues properly.
32793	When Generating Report to Excel while Using a Line for Prompts, Duplicate Tab Names May Cause Errors
32789	Report Engine Pulling Too Many Transaction Records when Report uses a mix of budget and actual columns for different periods.
32777	In environments with a large number of segments in the Chart of Accounts, using a Report Override could cause an extremely long-running query to prevent completion of the report generation process.
32776	Dynamics SL Integration misses some account record value updates if Ledger name has trailing spaces and the entire balance row has a zero value
32773	Dynamics SL integration may hide non-GL segment items
32769	AX2009/AX 4 Integration may handle Fiscal Calendars incorrectly under some circumstances.
32766	Printing a report which includes vertical lines may have spacing issues around those vertical lines
32541	Address issues with inefficient query processing in the Dynamics GP integration when the Dynamics GP databases are remote from the Prospero database
32433	When printing a report with vertical or horizontal lines on it, the printed output does not look different between thin, medium, or heavy line settings

Budgeting

Enhancements

Item #	Description
32791	Human Resources - Allow Full Defined Salary to Be Calculated for Partial-Year Employees
32790	Add a field to the HR screens to show the total allocated salary for an employee
32780	Add a way to define number format and number of decimals on numeric fields for the Human Resources screens.

Fixes

Item #	Description
32813	Human Resources - Bonus value 100 displays as a currency but calculates as if it is 100%. It should be calculated as a currency value.
32809	Range Calculation in Column is not working on Input Screen unless all Columns have a Code entered

32805	HR Management – Changes to the Second Increase are not being handled properly
32802	Incorrect label may show on input screen when using expand feature
32798	Adding a Benefit/Tax to the HR Setup Screen Can Cause a Crash if No Benefit Types Are Defined
32786	Under certain circumstances, adding an already-existing employee to the Human Resources screen can create two copies of the employee in the department
32785	Incorrect Account code may display in the Salary Account reference field on the Human Resources Management screen (display issue only)
32781	Attempting to add employees on the Human Resources screen could show all employees as greyed out and unavailable.
32774	Newly-added employee gets added multiple times if they are added and then the screen is saved multiple times during the same data entry session
32770	HR Import may result in incorrect results when employees already exist in the target or other input definitions

Enhancements & Fixes in Version 2.1.1120

Release date: 5/1/2022

Core Product

Enhancements

Item #	Description
32744	Alter Prospero to default to using TLS 1.2 and falling back to lower versions if necessary
32743	Include the name of the real Windows user when logging in with a standard authenticated login

Fixes

Item #	Description
32759	Adding users to Help Desk role fails if the Help Desk Role's Name Was Changed
32755	Rollup Tree Does Not Display Correctly Due to Repeated Deletions and Additions of the same items
32735	Add User Option Incorrectly Disabled on Security Screen

Financial Reporting

Enhancements

Item #	Description
32768	Add Integration for MIP General Ledger
32697	Create GL integration for Titan ERP

Fixes

Item #	Description
32754	Invalid (empty) Formulas May Get Sent to Excel
32751	Reports with 'reverse' marked in a column do not display properly when exported to excel with formulas
32739	Using @PERIOD in a formula can cause errors when exporting to Excel
32736	Printing a report only prints the first page

Budgeting

Enhancements

Item #	Description
32748	Improve process by which the HR subsystem calculates the Fiscal Year Beginning Period

Fixes

Item #	Description
32750	Column total not calculating automatically on a calculated total row on input
32749	Budgeting for currency not saving
32742	Copy Plan not copying data and throwing event log error
32740	Creating a New Input Definition Does Not Grant Permissions for HR Screen Layouts to anyone

Enhancements & Fixes in Version 2.1.1119

Release date: 1/15/2022

Core Product

Enhancements

Item #	Description
32719	Improve performance of the login/session-establishment process
32688	Add support for Simplified mode on the Ribbon
32687	Add Office 2019-like visual styles

Fixes

Item #	Description
32680	Grids that support parent/child rows incorrectly calculate the vertical scroll bar height
32667	HR Management F1 Help topic not being found in Help
32662	Segment Selection Tree May Show Duplicate Summary Codes

Financial Reporting

Enhancements

Item #	Description
32725	Allow cancelling of a Multiple-Prompt Report Run (not a collection)
32718	Add an Integration for Acumatica ERP
32593	Allow cancelling of a running Report Collection
32493	Change Dynamics 365 Business Central Connection Method to use OAuth instead of the deprecated Web Services Key
30489	Freeze Report and Column Headers in Workspace
29421	Allow non-admin users to select summary codes when running Published Reports

Fixes

Item #	Description

32730	Export to Excel Can Fail to Export Rows that Span columns if there are a lot of hidden columns
32729	Dynamics 365 BC integration can overstate data after running an iterative load
32727	Incorrect Message on Drilldown After Including Full Detail View
32723	Report Collection - Report messages should not show while the collection is running
32716	Dynamics 365 BC Integration can miscalculate period balances in iterative loads
32711	Relative formulas on Expanding rows don't handle the parent row correctly when the formula has a self-reference
32682	Error when running Report with line for prompt in a Report Collection to pdf output
32686	Lookup row on report fails if the lookup row uses 'All' for filter segments
32556	Report Visibility screen is listing the same roles multiple times

Budgeting

Enhancements

Item #	Description
32722	Add a Local Input Setting to Auto-Expand all Line Items
32715	Add a Clear (Zap) Balances Tool
32705	Add an edit lock for HR Management
32704	HR Management - Add Summary Filter Capability
32703	HR Management - Use Assignments to enable non-administrator users to use the screen
32695	Allow Employees to be Deleted on HR Management Screen
32691	Add columns for segment labels on HR Management screen
32684	Allow line items to be added to the parent account when a line item is selected
32681	Allow HR Management to Add New Employee to Input Set
32670	Allow Unhiding to Work on Input Screens for Users without Building Block Management Rights
32369	Improve Performance of Calculating the HR Input Tab (part 1 of several updates under this ticket)
31231	Add tools to clear (Zap) HR, Line Item, and Capital Details from an Input Definition.
30943	Add an option to Inactivate an Employee in the Human Resources Master
30851	Enhance the HR Master screen to allow for moving employees from one department to another
29348	Add support for Spread Methods within HR Calculations
20889	Add Spread Methods Definition screen

Fixes

Item #	Description
32690	Main Input screen has a lot of blank space at the bottom of the screen
32668	User is allowed to create a duplicate HR record from the Human Resources tab of Data Input
32664	HR Layout Dialog May Not Display All Roles
32663	Incorrect images used on the HR and Capital calculation task selection tree
32649	Importing HR with Hire Date Does Not Update Hire Date on Existing Employees
32600	HR Import Is Not Detecting Duplicate Employee IDs
30554	After deleting an input definition, the HR Management List Screen continues to count that input definition for the employee's allocations

Enhancements & Fixes in Version 2.1.1098

Release date: 8/19/2021

Core Product

Enhancements
None

Fixes

Item #	Description
32648	Incorrect screen shot in Manage benefit types help page
32643	Last Run Date/Time is Not Displaying in Integration Panel

Financial Reporting

Enhancements

Item #	Description
32345	Print to Fit Page

Fixes

Item #	Description
32652	Exporting Transaction Detail Level to Excel Displays an Error Message when the First Column Is Hidden
32644	Prospero Crashes When Running Certain Reports with Zero Suppression Enabled for the Rows

Budgeting

Enhancements

None

Fixes

Item #	Description
32653	Prospero Crashes when Running a Calc Task and Selecting a Line for Prompts that has too many segments

32651	Incorrect images used on the Import Capital screen's Input Definition selection box
32650	Capital Import Does Not Work if the Input Definition Does Not Have HR Enabled

Enhancements & Fixes in Version 2.1.1097

Release date: 6/15/2021

Core Product

Enhancements

Item #	Description
32617	Add a Calculation Function to Average values but skip zero values – AVGX()
32566	Add the Open option to the right click menus for Lines, Columns, Report Definition and Report Collections
32424	Use formulas from parent row on expanded rows
31011	Add a role/license for IT staff

Fixes

Item #	Description
32627	Tool Tip/Info Text is incorrect for Update License button on Help Panel
32626	Allow expired license key to be updated in any entity
32567	Under certain conditions, a crash can occur when deleting users in the System entity.

Financial Reporting

Enhancements

Item #	Description
32634	Improve performance of D365 BC/FO Integration API

Fixes

Item #	Description
32624	PDF Output Fails to Generate under some circumstances
32618	Lookup rows fail to return values if columns include a segment
32612	Dynamics-NAV Integration Misses Budget Records dated on January 1 of any year
32601	@DPR not being handled properly when exporting formulas to excel

32597	Changing a Column Definition on a Report and Running the Report without Saving Causes Prospero to Freeze
32589	Crash when exporting transaction-level-detail report view to excel
32584	Dynamics 365-Business Central integration misses some closing year-end entries
32581	Dynamics 365- Business central integration erroneously duplicates transaction balances when a user alters a journal in BC
32580	Dynamics-GP Integration Throws Error When Including a Book Code Filter when Prospero and the GL databases are on different servers
32578	Dynamics-AX 2009 Integration Fails to Set period end date properly in the calendar
32572	Dynamics-GP integration fails if GP Unposted Transaction has a Null Year/Period
32570	Double clicking on a report header then on the report tab causes Prospero to crash
32568	Read only users cannot change drill down order
32562	Export to Excel with Formulas Throws Error Messages when there are merged header items
32557	Drill-down to Transactions Shows Beginning Balance Row for non-balance sheet accounts

Budgeting

Enhancements

None

Fixes

Item #	Description
32635	Qualified Calculations Locking Accounts for all Locations when trying to add Line Items
32633	Automatic Input Calculations Not Working for Expanded Rows
32632	Rows that are expanded and include a formula are not set to read only on input
32628	HR Import by Month Fails to import decimal values for FTE
32622	Column Calculations May Not Run on Input screens without Automatic Input Calcs Enabled
32619	Read Only Input Screens Do Not Show Calculated Totals
32616	Using delete key on line item label causes Prospero to crash
32615	Pasting several lines of values into a set of line items results in incorrect account balance
32598	HR Import crashes when period allocations are blank in import file
32595	Column Headers on Main Input Screen Are Different on HR Input Tab
32573	Headcount field being included when calculating HR Allocation with monthly columns
32554	Input screen formula using a summary code where an account making up that code gets

	changed breaks the formula
32553	Calculated column that references another calculated column may not calculate properly

Enhancements & Fixes in Version 2.1.1096

Release date: 3/15/2021

Core Product

Enhancements

Item #	Description
32538	Report, Lines, and Columns Navigation Panel Now Supports Automatic Scrolling during Drag-and-Drop Operations
32516	When Adding a Windows Authenticated User, if the Active Directory Contains an Email Address for the User, It Will Now Be Automatically Brought into the Prospero User's Properties.
32515	Add a Display of the In-Use License Count to the Help Panel
32499	Add an Option to Allow the "Ranges Include Hidden" Setting to Be Enabled or Disabled by Default
32495	Enhance Grid Filter Bar to Allow Users to Filter on an Exact Match or a Partial Match
21973	Allow Variable Length Segment Codes (Posting and Summary)

Fixes

Item #	Description
32532	Data Extract Tools May Double Some Values if the Input Screen or a Report Is Open when the Tool Is Run
32531	Using Find/Replace on the Segment Worksheets May Not Save Properly
32528	Calendar May Not Save Properly when the Server Uses Non-US Date Formats
32494	Changing the Label of a Posting Item on a Tree May Result in an Inconsistent Label for the Item
32488	Prospero Could Crash while Editing the Account Type on the Natural Account Segment Worksheet
32476	Saving the Security Screen Gives Multiple Warnings about Assignments when Adding New Users

Financial Reporting

Enhancements

Item #	Description
32550	Formulas exported to Excel are wrapped in Excel's IFERROR() function to prevent most #REF and #DIV/0 errors.
32510	Dynamics 365 BC Integration Now Detects Throttling Limit Issues to Avoid Data Discrepancies

Fixes

Item #	Description
32535	PDF Output from a Report Collection May Fail to Be Created if the Last Report in the Collection Returns No Data
32530	Dynamics 365 BC Integration May Remove Calendar Periods That Are Not Defined in the General Ledger's Accounting Periods Page
32509	Exporting Self-Referential Formulas to Excel Causes Errors in Excel
32508	Exporting Formulas to Excel without Including Hidden Rows May Result in Incorrect Formula Results in Excel
32505	Exporting Formulas to Excel Could Result in Invalid Formula (#REF) Results in Excel if Hidden Rows Were Not Exported
32504	Read-only Report Definition May Still Allow the Formula Option Field to Be Changed
32497	Epicor e7 Integration May Throw an Error if a Transaction Description or Budget Name Is Longer than 24 Characters
32482	Prospero May Crash if a Report Contains a Calculated Column that is Marked to Reverse Signs and Has an Invalid Formula
32481	Drilldown on a Formula Row Shows the internal GL Company Code when the GL Company Segment is not in Use
32480	Column Spacing Is Not Handled Correctly when Using the Spaces Between Columns setting on a Report Definition
32479	Epicor e7 Integration Not Setting the Calendar Properly if a Fiscal Calendar is in use
32478	Report Collection's Excel Output Options Were Not Properly Overriding the Report Definition's Excel Output Settings
32477	Report Collection Not Creating the Date-Stamped Folder for Excel and PDF Output Targets
32475	Prospero May Crash if a Report Output Is Visible in the Workspace and the User Clicks File | Save As
32471	Report Headers May Become Left-Justified when Exported to Excel if the First Column in the Report is Hidden

Budgeting

Enhancements

Item #	Description
31083	Allow Calculations to Run on Formula-Only Rows Whether or not the Column is Read Only
30960	Input Definition Overrides Tab Should Not Display the Segments that Are in Use on the Line Definition Associated with the Input Definition

Fixes

Item #	Description
32547	Date fields on HR and Capital screens may not save properly when using non-US Date Formats
32529	The @PERIOD Calculation Variable Was Not Working Properly on Input Screen Column Calculations
32518	Percentage Number Format May Not Be Applied Properly After a Cell-Level Calculation Is Applied on the Input Screen
32487	Capital Import Error Message about Required Fields was Missing the List of Required Fields
32484	Colors on the Main Input Screen are Incorrect for Accounts Calculated via the HR or Capital Tabs

Enhancements & Fixes in Version 2.1.1095

Release date: 1/4/2021

Core Product

Enhancements

Item #	Description
32461	Enhance Calculation Engine to Support Excel's Names for Functions Such as AVERAGE and TRUNC (Prospero's AVG and TRIM Functions)
32446	Add a Transaction Extract Tool
32422	Add ROUNDUP and ROUNDDOWN Calculation Functions

Fixes

Item #	Description
32468	Validate Line Set Fails to Find Missing Items and Puts Error in the Error Log
32462	AVG Function Is Not Working Correctly When Using a Range that Has Embedded Blank Rows
32457	Large Excel Files Fail to Import
32430	Manage Segment Definition Permission Is Not Working Properly
32412	Disqus Is Missing in Online Help
32403	Paste into Line Definition from Excel Is Not Working Properly

Financial Reporting

Enhancements

Item #	Description
32444	Add Spinner to The Extra Spaces Between Columns Field on Report Definition
32436	Add Option to Include Formulas When Exporting to Excel
32428	Automatically Fill in Batch Name on Integration Panel
32426	Add Integration for IQMS General Ledger
31071	Add Freeze Columns Support on Reports

30743	Allow Reports with Segments in The Columns and Posting Items in The Rows to Drill Down to Details
30614	Add Integration for Microsoft Dynamics NAV General Ledger

Fixes

Item #	Description
32475	Prospero may crash when report output is displayed then click File | Save As
32471	Report Headers Get Left Justified When Exported to Excel/PDF If the First Column in The Column Definition Is Hidden
32456	Dynamics SL Integration Fails With "Null Value" When Connected to a New (Empty) Dynamics SL Company
32455	Prospero May Crash When Running a Report If No Data Exists for The Specific Rows in the Report
32447	Column and Report Headings Are Not Formatting Properly on Drilldown
32443	When Folder Path for Where to Send Output Does Not Exist on Report Collections Output Tab, Prospero Crashes While Running the Collection
32442	Spacing Issues When Using Extra Space Before Columns on a Column Set
32437	Drill Down on Rows That Have Bold or Italic Fonts Is Not Setting the Font Correctly on the Drill Down View
32431	Excel Footer Doubles-Up the Text in Some Cases
32429	Print to Fit Width Is Shrinking Fonts Too Much
32427	Save Button Is Active for No Reason on the Integration Panel
32425	Reports Generated Using A Line Definition for Prompts Are Unable to Drill Down in Entities Without A General Ledger Company Segment
32417	Report Collection Fails to Generate Output If There Is Not a Default Prompt for Every Segment
32416	Report Collection Fails to Remove Existing Excel/PDF Files
31059	Column Font Not Being Applied Properly
30804	Column Shading Is Bleeding Inconsistently into Headers

Budgeting

Enhancements

Item #	Description
32454	Add Support for Freeze Columns on Input Screen (Main View)
32440	Allow for Position-Based Human Resources
32324	Allow Human Resources Import to Import Monthly Allocations When the Input Definition Is Configured for Monthly Human Resources Input

Fixes

Item #	Description
32445	Detail Tabs Don't Calculate If You Switch Between Them Without First Going to the Main Tab
32438	Human Resources: Salary and Benefit/Tax Calculations Can Be Incorrect if the Employee Is Not Allocated to All Months of The Year
32420	Pasting Multiple Line Items Causes Prospero to Crash
32411	Input Screen Saves Are Listed Incorrectly in Activity Log as "Input Calculation Task"
32410	Occasional Crash When Opening and Not Changing Annotations in Input Screens
32400	Activity Log Captures Too Many Activities when Saving Input Definition
31217	Line Shading Does Not Show on Input Screen

Enhancements & Fixes in Version 2.1.1094

Release date: 9/14/2020

Core Product

Enhancements

Item #	Description
30496	Allow administrators to define a default color scheme and push it out to end users

Fixes

Item #	Description
32372	Using a “?” wildcard character in a segment fails to save on previously existing rows

Financial Reporting

Enhancements

Item #	Description
30606	Allow Reporting-Tree drilldown method to function when there are segments defined in the column definition

Fixes

Item #	Description
32362	Report collection with output to a single PDF only showed the last report in the list if one of the earlier reports produced no output.
32361	Report Collections which were set to run to PDF or Excel failed to complete if there was not a valid output folder defined.
32360	Report collections defined to go directly to the Printer were opening to the workspace instead unless the underlying reports were also defined to go directly to the printer.
32359	Paper Type was not being saved properly on the Report Definition.
32355	A report with zero suppression enabled and no column headings in the column definition could cause Prospero to crash.

Budgeting

Enhancements

Item #	Description
32395	@PERIOD calculation variable is now supported within the Input Screen's Calculation Engine
32383	Add columns to show total cost and periodic depreciation amounts for items on the Capital Input Tab
32377	Capital Types are now sorted alphabetically by default
32371	New option available on HR and Capital calculation tasks to instruct Prospero to recalculate even if there is no underlying HR or Capital detail for a given item in the list of prompts.
32346	The Human Resources Master screen has been renamed to Human Resources Management

Fixes

Item #	Description
32391	Overtime may not calculate properly for hourly pay grades when HR is entered monthly
32386	A new line item saves with the wrong sign if the parent account is marked in the line set to be sign reversed
32374	Input Calculation Tasks might not work properly when using a line set of prompts in a single-company entity when there are multiple segments in the line definition.
32368	Capital and Depreciation calculations for existing assets (prior year purchase) were not properly calculating
32367	Lock associated accounts option was not properly zeroing out account balances for Capital Types when there were no assets in a department.
32357	Inserting a new account row in the middle of an input screen could cause Prospero to crash.
32354	Spelling error on the Insert screen for a new Capital Item
30894	Cells with a percentage formatting were not getting the formatting applied properly if the row or column was the result of a calculation.

Enhancements & Fixes in Version 2.1.1093

Release date: 6/24/2020

Core Product

Enhancements

Item #	Description
32343	Rename the "Master" entity to "System" entity
32326	Add Where Used option to the Segment Worksheet's Right-Click Context menu

Fixes

Item #	Description
32327	Where Used for Segments/Trees not detecting when the item is used in Conditional Formulas
32317	Pasting on certain screens (Segment Worksheet, Calendar, Number Format, Book Codes) was not pasting properly in some cases.
32311	Where Used for Line Definitions was not including Line Definitions that were used as Report Prompts
31112	Where Used for Segment/Tree summaries was not detecting when an item was used in a (different) tree.

Financial Reporting

Enhancements

Item #	Description
32348	Allow Expanded Row label to come from the GL Account Label or the Segment labels based on the Use GL Label setting on a Report Definition.
32329	Allow Report Headers and Footers to export to Excel as Excel Page Headers and Footers rather than as regular rows

Fixes

Item #	Description
32339	Prospero crashes when there are no Published Reports and user double-clicks on the Published Reports Navigation panel
32338	Drill down to transaction detail may not work properly when switching to account level detail in the middle of the drill down order.
32333	Drill down order gets broken when dragging segments above the Account Detail row
32326	Page number in report header/footer was always “1” when exported to Excel or PDF
32330	Reports with segments in the columns and expanded items in the rows could show the same number on multiple rows of the generated report
32313	Dynamics 365 Business Central Integration could miss some accounts due to error in built-in API results
32312	Some Integrations were failing to complete properly when running an iterative Integration
32310	PDF Output Not Generated if the last prompt in the Prompt list does not return data
30848	Export to PDF was not handling the manual page break flag defined in the Reports Line Definition

Budgeting

Enhancements

Item #	Description

32316	HR Master Tool on the Tools Ribbon now allows opening for specific Input Definitions

Fixes

Item #	Description
32337	Input-related calculation tasks (Main Input, HR, Capital, Line Items, etc.) do not function properly when using a line set for prompts and there is no GL-company segment
32334	HR Benefits with a salary or benefit limit were not handling fiscal years properly
32325	Copy-Right/Copy-Down keystrokes on the HR Input Tab not properly marking cells as changed, resulting in calculated amounts not updating on the main input tab
32323	HR Import Creates multiple records on the HR Master screen for employees split between departments
32322	HR Import not handling the Start and End Period correctly in some scenarios
32318	Expand on Input Screen is not bringing in all expected records with zero balances

Enhancements & Fixes in Version 2.1.1092

Release date: 5/4/2020

Core Product

Enhancements
None

Fixes

None

Financial Reporting

Enhancements

Item #	Description
32305	Allow reports to be drag/dropped in Collection Report List
31168	Allow saving of Line Definition for Prompts on Report Definition

Fixes

Item #	Description

32304	Multi-company segment labels can be incorrect when report run via a collection
32301	Generate Full View option does not become active when switching from an output target of Published Report to any other output type (on the Report Runtime Options screen)

Budgeting

Enhancements

None

Fixes

Item #	Description
32309	Line Item Import can set off an inefficient query that causes server timeouts

Enhancements & Fixes in Version 2.1.1090

Release date: 4/28/2020

Core Product

Enhancements

Item #	Description
31282	Added More-Verbose Status Information to Report Generation and Input Screen Load Progress Bars
31271	Changed the name of the Feedback tool to “Feedback and Support”
31268	Added an option to show the user’s name in the tree portion of the security panel and the system locks screens.
31256	Added ability to create “budgeting only” companies within the GL-created company segment.
31251	Added the ability to set a company context within the Line and Column definition screens.
31242	Improved the label generation for rows that use the Expand feature for more than one segment
31232	Increased the length limit for Annotations to 1000 characters

Fixes

Item #	Description

31280	Users could create a Book Code with an ID that was longer than 24 characters
31278	Small memory leak occurred when cancelling the Feedback and Support tool.
31272	Users could create duplicate IDs in the segment worksheet
31254	Non-administrator level users could not update an annotation they created on a published report or the input screens until they closed and re-opened the screen.
31252	It was possible in some cases to move a user to a role for which their license was not appropriate.
31233	Activity Log was not displaying properly
31228	Zoom on Calendar screen hid the bottom rows of the screen
31218	Corrected documentation in Online Help for permissions required to annotate published reports
31213	Background Image was not working properly on the main display window
31144	Renumber tool messes up formulas on the Line Definition screen
30846	Renaming a segment code (posting or summary) would not update the code within embedded formulas in line definitions

Financial Reporting

Enhancements

Item #	Description
31277	Add capability to manage GL company connections within the primary entity
31275	Catalog View window can now be sized via a maximize/restore button in the title bar
31266	Added support for rounding in Millions and Whole Millions
31258	Added print icon to the Report/Chart Workspace Ribbons
31230	Charts now allow drilldown to Transaction Level Detail.
31224	Show Code on Drilldown now overrides the hidden status of the Row Segment ID column
31153	Allow expanded rows to get their labels from the GL's full account label (where applicable)
30998	Report Collections can now create a single Excel or PDF output file
21994	Add a mechanism for switching between Reporting Tree Levels and Account Level Detail drilldown methods at Run Time
14603	Add Full Account Detail view capability to reports

Fixes

Item #	Description

31285	Show Elapsed Time Option Did Not Work if the Report Was Set to Lock the Report Options
31273	Mapping button on the Integration panel would shut down Prospero when connected via the Viewpoint GL Integration
31269	Spaces in the period field of the Integration panel caused the integration to fail (all GLs)
31263	Progress bar could sometimes show “Processing 0 of 0” while rendering a chart or report
31257	Reports with the Natural account and one or more other segments in the column set could fail to generate.
31245	Segment descriptions could be incorrect when using the expand feature in a multi-company environment
31236	@CMP_L did not display in the report header when the output was generated via a Report Collection
31226	Display Code option in the Column Definition was not working properly on reports
31220	Summary row values were doubled on some published reports
31090	Last Row of a Report output might not display on the screen if there are several double underlines or overlines within the report.
31034	Expand was not working when expanding multiple segments BELOW the expanded row.
30930	Mismatched square brackets in a column formula could lead to an infinite loop while generating reports

Budgeting

Enhancements

Item #	Description
29377	General performance improvements when opening an Input screen

Fixes

Item #	Description
31287	Importing Line Items to an Input Definition that Includes a YTD Column from a Different Book Code Did Not Import Correctly
31279	Users could create a blank Capital Type on the Input Definition
31259	Cannot Open any Import Specifications on a system utilizing a case sensitive SQL Server

Enhancements & Fixes in Version 2.0.1081

Release date: 11/18/2019

Core Product

Enhancements

Item #	Description
31173	Allow reference to reporting period in formulas

Fixes

Item #	Description
31206	AND, OR, and BETWEEN operators were not being parsed correctly in IF-THEN calculations

Financial Reporting

Enhancements

Item #	Description
31120	Integration interface for Microsoft Dynamics 365 Business Central
31075	Dynamics SL integration now supports full account labels on drill down

Fixes

Item #	Description
31205	Missing labels after drilling down on a published report that uses the account-level detail drilldown path
31199	The Published Reports library showed multiple copies of the same report in the navigation bar to non-administrators
31184	Some labels may display incorrectly on report headers in a multi-company entity when running a report for multiple sets of prompts at one time
31177	Balancing adjustment might not be reflected in calculated rows/columns if the adjustment did not exceed the threshold defined for the report.
31167	Printing a report which has extra spaces between columns and uses vertical lines could lead to misaligned text in the headers on the printout.

Budgeting

Enhancements

Item #	Description
31169	Add Import tool for Capital items.
31166	Add an option to Lock associated accounts for Capital
31163	Add a Capital Recalculation Task tool
31162	Allow Capital Setup to use multiple segments for capital types

Fixes

Item #	Description
31203	Selected Input Prompts were not being remembered between sessions
31186	Deleting rows on input could inadvertently leave some of the deleted rows displayed on the screen after saving, even though they were actually deleted.
31176	Expand All Line Items tool erroneously displayed line items for hidden account rows.
31164	Inserting new line items could result in duplicate line item IDs
31150	HR Accounts were not locked if there was not any data in the account already

Enhancements & Fixes in Version 2.0.1077

Release date: 8/22/2019

Core Product

Enhancements

None

Fixes

Item #	Description
31158	Manually adding items in the (GL) company code segment master causes problems with deletes and updates
31156	Import Catalog Window allows the folder fields to move when sizing the screen.
31155	Expanding the Catalog View window does not properly position the Copy button.
31151	Report Headers not using correct labels for segment codes when multiple labels exist for different GL companies

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31167	Reports with vertical lines and extra space between columns defined may misalign column headings when printed
31157	Viewpoint integration not pulling company-specific segment labels
31154	Management Reporter and FRx Conversion tool generate incorrect formulas when the row codes have embedded underscores

Budgeting

Enhancements

Item #	Description
31143	Allow HR Tab to be password protected

Fixes

Item #	Description
31160	Copy Plan Does Not Copy Capital Data Correctly
31149	Unable to Clear Open Years field on Book Codes

Enhancements & Fixes in Version 2.0.1076

Release date: 8/2/2019

Core Product

Enhancements

None

Fixes

Item #	Description
31148	Where Used throwing errors in event log for non-admin users
31147	Not able to copy/paste columns
31142	Error message in event log when opening security screen

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31145	FRx Converter Not Setting Print to Width flag properly

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1075

Release date: 7/24/2019

Core Product

Enhancements

None

Fixes

Item #	Description
31141	Incorrect on glossary topic 'Lock option'
31137	Inactivating a user Assignment is not working
31134	Lookup not working for users who are not granted assignment rights to the source department

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31139	Lookup not displaying properly on published reports
31138	Error log entry being created when opening a published report

Budgeting

Enhancements

Item #	Description
31136	Add tool to re-summarize Line Items

Fixes

None

Enhancements & Fixes in Version 2.0.1074

Release date: 7/18/2019

Core Product

Enhancements

Item #	Description
31117	Size-to-fit Columns on Segment Worksheets
31116	Improve performance for loading trees

Fixes

Item #	Description
31130	Changes to building blocks with comments show incorrectly in the Activity log
31115	Click Cancel on Enter password for Excel workbook prompt does not close the window immediately
7095	When dragging lines in a line set the Code field in the Preview pane gets filled in with an incorrect code

Financial Reporting

Enhancements

Item #	Description
31125	Update automated (scheduled) integration to properly support fiscal years
31123	Add Integration for Thompson Elite GL
31114	Added a warning when a user requests transactions on a report but will not get them due to column settings
31090	Add a means for identifying that the GL and Prospero databases are on the same server

Fixes

None

Budgeting

Enhancements

None

Fixes

Item #	Description
31129	Benefits not saving properly in new input definition
31128	Error when saving new input set with HR support multiple times
31127	Zeroing out newly-added line item may not update account balances
31098	Qualified Calculations Locking Accounts for all Locations and ignoring Location

Enhancements & Fixes in Version 2.0.1073

Release date: 6/19/2019

Core Product

Enhancements

None

Fixes

Item #	Description
31088	Calculation Task allows selection of an invalid Line Set

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31111	Percentage data points on charts display incorrectly

Budgeting

Enhancements

Item #	Description
31113	Sort the Types on the Manage Benefits Types window
31108	Add Support for HR Periods Being Defined in Columns

Fixes

Item #	Description
31107	If Automatic Input calcs were NOT enabled, calculated columns may not calculate on rows that had no changes made to them

Enhancements & Fixes in Version 2.0.1072

Release date: 6/17/2019

Core Product

Enhancements

None

Fixes

Item #	Description
31088	Selecting a line set of prompts for use with report generation or input screen calculation tasks would allow selection of an incorrectly-defined line set and could lead to unexpected failures or results.
31105	Overrides tab on the report definition or input definition did not allow users to type 'All' in the segment selection fields if the segment was defined as having fewer than 3 characters in length.
31103	Removing the final override from an Input Definition or a Report Definition did not redraw the Overrides tab upon saving.

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31106	Reports which only have hardcoded (integral) calculation results and no other data failed to render to the selected output device
31104	Prospero could shut down when drilling down on a row that is derived from an override.

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1071

Release date: 6/11/2019

Core Product

Enhancements

Item #	Description
31097	Include sample excel files for all importers.
31096	Update Connection Manager screen to ignore completely blank rows instead of flagging them as errors.

Fixes

Item #	Description
31101	The “<> Reporting Period” option in the Column definition’s Suppress field was not working properly.
31099	Extract Data tool not clearing internal cache between export processes within the same Prospero session, leading to incorrect results in the export file.
31094	Deleting an empty line or column folder in the Navigation Pane could give an incorrect error message and fail to delete the folder.

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31102	Column Range calculation formulas may fail to run when only the start and end columns have a column code defined.
31092	Running a report to Excel or PDF with a line set of prompt values was not generating the output file properly.

Budgeting

Enhancements

Item #	Description
31093	Add a way to define which salary types are included when calculating rate-based benefits.

Fixes

Item #	Description
31095	Benefit definitions with a benefit limit did not calculate correctly in some scenarios

Enhancements & Fixes in Version 2.0.1070

Release date: 5/29/2019

Core Product

Enhancements

Item #	Description
31082	Add support for password protected Excel files to all Excel importers

Fixes

None

Financial Reporting

Enhancements

None

Fixes

Item #	Description
31056	Sage 100 GL Integration throws an error when segment mapping is enabled.

Budgeting

Enhancements

Item #	Description
31086	Allow HR Calculation Task to be skipped when importing HR data from Excel

Fixes

None

Enhancements & Fixes in Version 2.0.1069

Release date: 5/15/2019

Core Product

Enhancements

Item #	Description
31028	New Security Role Permission which allows members of the role to be granted visibility to all reports by default
30972	Allow users to select a line set of prompts for reports and calculation tasks
30993	New Security Role Permission which allows members of a role to be denied drill down permissions on all reports.
30877	Default Import Year on the Excel Import Panel is the higher of the current calendar year or the GL's current period's year.
30603	The Report Catalog View now supports copying to the Clipboard.

Fixes

Item #	Description
31065	User Session work tables not getting created properly on initial setup of new entity where setup of segments is done manually.
31062	On an upgrade, the Middle Tier installer was not respecting alternate install locations
31061	Adding a new Windows Login changes the license type rather than keeping the one specified prior to selecting the login from Active Directory.
31047	When using network drives, Importing Report Definitions from a .prxf file could fail with a 'failure to open database' error message.

Financial Reporting

Enhancements

Item #	Description
31074	Softrax integration now supports full account labels for report drill down
31036	FRL 1.3 integration (Aderant) now supports unposted transactions

31035	FRL 1.3 integration (Aderant) now supports full account labels for report drill down
31022	Added an Overrides feature for Reports to allow for alternate line definitions to be used for specific report prompts.
30462	Various improvements have been made to the Dynamics AX 2009 and Dynamics AX 2012 integrations
20855	Added ability to rename Published Reports

Fixes

Item #	Description
31073	Softrax integration not always calculating beginning balances correctly
31058	Epicor 7 integration failed to pull journals with an error condition
31048	Users were no longer able to manually type 'All' as a default prompt in the Report Definition Properties – the change did not save.
31002	Report Collection Set Locks were not visible in the Remove Lock screen.
30987	Ross (SQL) GL Integration is now available

Budgeting

Enhancements

Item #	Description
31078	Add Setup screen to Allow HR Input Fields to be hidden based on role
30504	New Import panel available for importing Line Item Details

Fixes

Item #	Description
31076	Input Definitions marked as read only did not always allow design changes to be saved.
31049	Expanded row formatting settings were not being respected on the input screen
31015	New Line Item Period cells were not right justified on the screen.

Enhancements & Fixes in Version 2.0.1067

Release date: 2/15/2018

Core Product

Enhancements

Item #	Description
30990	Add Report Collections to the tiled Quick Launch screen.
30982	Add an option to disable standard logins within Prospero

Fixes

Item #	Description
30997	Open Report Collection ribbon item does not return a list of available Report Collections
30919	Labels do not update properly on the quick launch screen when reports or input screens are renamed.

Financial Reporting

Enhancements

Item #	Description
30999	Allow charts to be exported as images into Excel files

Fixes

Item #	Description
31000	Running Charts directly to PDF for multiple prompts only exports the last prompt's data.

Budgeting

Enhancements

None

Fixes

Item #	Description
30996	Line item amounts appear doubled on input screen for some non-administrator level users

Enhancements & Fixes in Version 2.0.1066

Release date: 1/22/2019

Core Product

Enhancements

Item #	Description
30946	Feedback tool now allows for submission of support requests

Fixes

None

Financial Reporting

Item #	Description
30975	Changed default sort order for the year selection list on the Integration panel.
30957	Add Support for Epicor 7 general ledger integration
11310	Add ability to generate reports directly to published status

Fixes

Item #	Description
30981	Publishing a chart results in a row-and-column report being stored if the report was originally opened as a chart.
30980	Report Collection not using report date defined in the collection properly
30976	Calculations do not include balancing adjustment results
30965	End user opening published report did not see segment labels in report header
30958	Report Collection definition remains in the navigation bar even if you do not save the collection.
30954	Error opening published report
30819	Opening published report for multiple prompts at the same time only opens the first prompt.
14560	Drill down does not work properly when opening a single published report for multiple prompts.

Budgeting

Enhancements

None

Fixes

Item #	Description
30865	Crash when defining name for HR Information fields when the entered name is longer than 24 characters.

Enhancements & Fixes in Version 2.0.1065

Release date: 11/26/2018

Core Product

Enhancements

None

Fixes

Item #	Description
30955	Adding a new report collection changes existing collection label

Financial Reporting

Enhancements

None

Fixes

None

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1064

Release date: 11/19/2018

Core Product

Enhancements

Item #	Description
23051	Add support for Report Collections

Fixes

Item #	Description
30950	Add Year to Calendar Tool Crashes in New Entity without any calendar items
30935	Column label on Book Code Selection screen is incorrect

Financial Reporting

Enhancements

None

Fixes

None

Budgeting

Enhancements

None

Fixes

Item #	Description
30949	User with Manage Input Definition permission but without Manage Report Definition permission cannot use Save As on the Input Definition screen

Enhancements & Fixes in Version 2.0.1063

Release date: 10/9/2018

Core Product

Enhancements

None

Fixes

None

Financial Reporting

Enhancements

None

Fixes

None

Budgeting

Enhancements

None

Fixes

Item #	Description
30928	Saving on Input Screen may crash if Automatic Input Calculations is disabled

Enhancements & Fixes in Version 2.0.1062

Release date: 10/2/2018

Core Product

Enhancements

Item #	Description
30898	Update online help links to use HTTPS instead of HTTP
30897	Change email address on Help Panel to link to MSX Group support
30895	Updated digital signature on all binary files

Fixes

Item #	Description
30899	Formulas that parse such that the first data element in the formula is a negative value may not calculate correctly.

Financial Reporting

Enhancements

Item #	Description
30904	Alter the FRx/Management Reporter Conversion tools to use the row label when creating a segment tree for converted summary rows.
30764	Add override option to prevent updating segment labels during an integration process

Fixes

Item #	Description
30735	FDM Integration may fail when using segment mapping

Budgeting

Enhancements

Item #	Description

30922	When adding a new employee in the HR screen, include a field to specify a hire date for the employee
30921	When adding a new employee in the HR screen, include the pay grade label in the selection screen.
30920	Add Bonus Period field to the Human Resources module to allow for entry of specific periods when the bonus is to be paid out
30912	When adding a new capital item, include a field to enter the purchase date
30891	When adding a new capital item, the capital type label is now displayed.
30879	When a row is added to the main input screen by calculations from Human Resources or Capital, hide it by default.
30865	Add a second free-text information field for Human Resources

Fixes

Item #	Description
30925	When a non-admin user adds an Annotation to the input screen, the annotation is not editable by that user until they close the input screen and reopen it.
30924	Human Resources calculations will sometimes calculate as if there were one more period in the input definition than there really are.
30923	When not using the default (Input Definition level) reverse signs flag and instead using it on specific rows in the line definition, the signs are not properly reversing during the save process.
30911	LOOKUP calculations not saving properly when the calculation is run during an automatic input calculation pass.
30903	Overtime fields are locked/unlocked incorrectly
30896	Potential crash when running HR Calculation task and another user has the input screen open for the department being calculated
30893	Adding duplicate line item ID on a single input screen fails to save changes on all but the first one that is changed.
30890	Buffer overrun in benefit calculations can cause incorrect benefit calculation results to be returned.
30864	Annotate menu appears active on the HR Master screen, even though does not do anything

Enhancements & Fixes in Version 2.0.1061

Release date: 8/24/2018

Core Product

Enhancements

None

Fixes

Item #	Description
30885	Report or input definition can appear twice in the navigation tree for a non-admin user

Financial Reporting

Enhancements

None

Fixes

None

Budgeting

Enhancements

Item #	Description
30811	Allow Human Resources to be budgeted by month

Fixes

Item #	Description
30888	Fixed rate, FTE-based benefits calculate incorrectly for hourly employees
30887	Enable Commissions checkbox is enabled when the input definition screen opens in read only mode.
30886	HR Import fails when running in an entity that is not multi-company
30884	Deleting an Input Definition is not deleting some underlying sub-account data

30882	Pressing the delete key to clear the value in a cell is not recalculating the calculated items on the input screen.
30882	Copy Input Definition is not copying pay grades properly
30881	Account locking is too strict on the input screen when multiple segments are used in the line definition
29245	HR Calculations always assume 12 periods are in the input definition.

Enhancements & Fixes in Version 2.0.1059

Release date: 7/6/2018

Core Product

Enhancements

Item #	Description
30873	Implement “Auto hide” features for the ribbon
21942	Implement a row renumbering tool for the Line Definition Screen

Fixes

Item #	Description
30852	Potential Infinite loop could occur in malformed calculations

Financial Reporting

Enhancements

Item #	Description
30856	Add context help for GL Integration Segment Mapping screen
30854	Add a Management Reporter Conversion Tool

Fixes

Item #	Description
30872	New Report button is active for Viewers and crashes if clicked
30867	FRx Conversion Tool Not Respecting Spec Set Limiter for Rows and Columns
30866	Flexi/Stone River integration not pulling STAT book codes correctly
30857	Integration fails to remove some unposted transactions if there are no posted transactions being updated in the DataMart.
30855	Integration segment mapping screen allows saving of blank and invalid mapping settings
30853	Flexi/Stone River Integration Routine has a typo that causes integration to fail when filtering on book codes.

30845	FRx conversion tool not handling X0 Print Control Flag properly

Budgeting

Enhancements

Item #	Description
30847	Enable display of line definition's row code on the Input screen
30842	Add a copy plan tool to copy an input definition's data to a new input definition

Fixes

Item #	Description
30875	Inserting an employee on HR Input may not initially display correct hours/FTE
30860	Changes to line items not automatically calculating calculated rows

Enhancements & Fixes in Version 2.0.1058

Release date: 6/18/2018

Core Product

Enhancements

Fixes

None

Financial Reporting

Enhancements

Item #	Description
26122	Implement an integration for Sage 100 ERP

Fixes

Item #	Description
30841	FRx conversion tool not trimming spaces in column formulas

Budgeting

Enhancements

None

Fixes

Item #	Description
30840	Human Resources and Capital tabs of Input are editable when input set is read only (save is not activated)

Enhancements & Fixes in Version 2.0.1057

Release date: 5/21/2018

Core Product

Enhancements

Item #	Description
30829	Have the Send Message Feature Identify the Sender of the Message

Fixes

None

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30831	With a new entity, after the initial integration runs there is a non-critical error in the event log and reports fail to run until you restart Prospero
30827	Integration panel's "last run" date does not update in real time

Budgeting

Enhancements

None

Fixes

Item #	Description
30837	HR Import locks up and/or crashes if the imported file contains an invalid pay grade
30833	F1 help opens incorrect topic for the Human Resources Input tab
30832	Word "static" appearing on the HR Import screen erroneously

Enhancements & Fixes in Version 2.0.1056

Release date: 5/1/2018

Core Product

Enhancements

Item #	Description
30816	Allow Ctrl+S to open the save specification screen on the import forms
30809	Default Expand Levels option is now 0 (all items) instead of 1

Fixes

Item #	Description
30825	Manual entry (typing) of segment codes in a line definition may not properly save.
30808	Improperly formatted cell reference in a calculation can cause infinite loop

Financial Reporting

Enhancements

Item #	Description
30823	Add support for “Summary Book Codes” to the Flexi/Stone River integration
30800	Allow catalog view to be available for report launchers

Fixes

Item #	Description
30826	Incorrect report results when running for only Unposted Transactions and no Unposted Transactions exist for the requested reporting period.

Budgeting

Enhancements

Item #	Description
30803	Add an informational field to the employee records in HR
29297	Add Import Tool for HR

Fixes

Item #	Description
30817	Use Default Bonus Checkbox Not Working Properly
30814	Summary (tree) row on input screen may not calculate properly under certain conditions
30810	Inserting a row on input screen is not bringing in existing data if the row is not in the line set already

Enhancements & Fixes in Version 2.0.1054

Release date: 3/31/2018

Core Product

Enhancements

None

Fixes

Item #	Description
30807	Cell references are not being handled properly in column calculations
30796	Use Specification tool not filling in some field mappings correctly
30792	Tree Deletion displays an error message about a tree being in use when no error exists

Financial Reporting

Enhancements

Item #	Description
30800	Allow Catalog View to be usable by Report Launchers
30724	Make the Show Elapsed Time option a design time option for report definitions

Fixes

Item #	Description
30805	Microsoft Dynamics GP Integration should trim trailing spaces from company code field
30793	Drilldown on a row defined by a range did not display all the associated rows

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1053

Release date: 3/13/2018

Core Product

Enhancements

Item #	Description
30788	Add Where Used command to the right-click context menu for the Tree Navigation Panel
30780	Allow Segment Definition Screen to save some changes even if other unchanged items have incorrect code lengths
30632	Allow multiple Trees (roots) to be deleted at one time

Fixes

Item #	Description
30785	Correct spelling error on Color Settings Options tab
30784	Potential application failure (crash) upon login if the registry setting for the background image was incorrectly formatted
30783	Where Used for Tree Summaries misses some usage when a summary is part of a formula in the segment field in a line definition.
30781	Middle Tier Configuration Tool's GL Integration selection fields are too narrow
30771	Updated Labels may not save on an existing line in a line definition
30765	Versioning issue in Microsoft C++ Runtime Environment prerequisite install caused Prospero install to fail
29436	Some labels do not appear properly when accounts are added to a line definition

Financial Reporting

Enhancements

Item #	Description
30790	Enable FDM GL Integration script to utilize full account string labels
30779	Performance Improvement for Report Generation
30778	Disable the Allow drill down to transactions checkbox when the Transaction Support option is set to None.
30777	Enable Stone River/Flexi GL Integration script to utilize full account string labels

30756	Alter the behavior of the color setting on the Expanded Row Formatting screen to allow the default color to be that which is selected for the report, line, or column definition, rather than the color of the parent row

Fixes

Item #	Description
30786	FRx® Conversion Tool not handling custom segment separator properly
30782	FRx® Conversion Tool converts some value placement formulas incorrectly.
30776	AFS Baker's Dozen GL Integration threw an error when restricting book codes
30769	Merged Column Headers may not display properly if there are embedded hidden/suppressed columns involved.
30751	When unhiding columns, transaction detail columns should only unhide if we are on the transaction level of the report
30709	Running a report for multiple prompts may erroneously provide an error that there was no data returned for items that would return data when run individually

Budgeting

Enhancements

Item #	Description
30774	Widen the No Change Indicator (for Input History) field on the Input Definition Screen.
30762	Use the detail color for the Input History View when in outline/grouping mode
30757	If a segment is suppressed on the input definition, suppress it on the Input History View as well
30754	Allow the Input History View to be either a flat view or an outline/grouping view

Fixes

Item #	Description
30773	Input History Does not display properly under certain conditions
30768	Adding an initial line item to an account that already has balances was not summarizing the data properly.

Enhancements & Fixes in Version 2.0.1050

Release date: 2/19/2018

Core Product

Enhancements

Item #	Description
30753	Allow Status Bar to be toggled on or off
30745	Hide inactive icons on Tools Ribbon in the Master Entity

Fixes

None

Financial Reporting

Enhancements

None

Fixes

None

Budgeting

Enhancements

None

Fixes

Item #	Description
30755	Input History view was not displaying all history for some accounts

Enhancements & Fixes in Version 2.0.1049

Release date: 2/12/2018

Core Product

Enhancements

Item #	Description
30749	Allow Event Log to be cleared completely or based on date
30748	Allow Activity Log to be cleared completely or based on date
30728	Allow sizing of buttons on the tiled Quick Launch screen
29448	Set the Tiled Quick Launch screen to be the default for new users

Fixes

Item #	Description
30729	Excel Import fails when the number of columns varies
30721	Entity List shows all entities if you blank out the Username Field on Sign on
30740	F1 help opens incorrect topic for Balancing Adjustments screen
30739	Install: Microsoft C++ runtime environment installer can cause an unprompted, automatic reboot during installation

Financial Reporting

Enhancements

Item #	Description
30747	Enable account-level drill down to use full account labels from Dynamics GP
30730	Allow customization to transaction detail fields to for external hyperlinks
30689	Add options to enable the account-level drill down level of a report to use the full account label from the General Ledger (if supported)

Fixes

Item #	Description

30750	When exporting a drill-down level of a report to Excel or PDF format, the number formatting was lost on the total row.
30746	Section headings on Report Runtime Options screen not bold
30742	Unable to drill down on formula-derived row immediately after publishing the report
30741	Potential crash when drilling down on certain formula-derived rows on a report

Budgeting

Enhancements

Item #	Description
29715	Add a mechanism for removing input history completely or based on a date
29714	Add a view to show input history for a given input screen

Fixes

None

Enhancements & Fixes in Version 2.0.1048

Release date: 1/31/2018

Core Product

Enhancements

Item #	Description
29431	Do not have the Tree collapse when saving

Fixes

Item #	Description
30729	Excel Import fails when the number of columns varies
30721	Entity List shows all entities if you blank out the Username Field on Sign on

Financial Reporting

Enhancements

Item #	Description
30572	Drilldown on formula rows is now supported

Fixes

Item #	Description
30727	Report-tree drilldown on reports that use a date filter in the columns do not present data correctly
30720	Prospero Data Mart unposted transactions table not updated properly when there are no longer any unposted transactions in the GL

Budgeting

Enhancements

Item #	Description

30712	Line set calculations that only impact specific cells should not lock the whole row
29303	Allow delete of Capital Types on the Capital tab of Input setup

Fixes

Item #	Description
30708	HR account not zeroing out when there are no people budgeted to a pay grade that uses that account
30699	HR position description deleted when deleting employee from cost center

Enhancements & Fixes in Version 2.0.1047

Release date: 1/17/2018

Core Product

Enhancements

None

Fixes

Item #	Description
30710	Should not allow drag/drop columns on the connections screen

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30717	Reports that only use previous periods in the columns fail if the current report period has no data
30709	Running report for multiple prompts may return no results when the entity is NOT multi-company
30672	Turning on the balancing adjustment does not balance the report if the balancing adjustment row is in the Assets section of the report.

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1046

Release date: 1/14/2018

Core Product

Enhancements

Item #	Description
30704	Add a view in the Master Entity to show all users and their license types

Fixes

Item #	Description
30706	Move the Entity Mapping Ribbon Button to the Data Access Panel

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30705	@EPERIOD not displaying correct end date when date filters are used on the report

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1045

Release date: 1/6/2018

Core Product

Enhancements

Item #	Description
30691	Add Company Code to the FRx® Report Conversion screen
30645	Provide a method to handle calculations that reference other calculations
29350	Provide Column Type DETAIL list descriptions

Fixes

Item #	Description
30701	FRx® Conversion tool fails to convert column codes when there are more than 26 columns defined
30695	Column Definition Preview (prevent multiple redraws)
30693	Range Formula (Row) calculates incorrectly if the beginning of the Range Is not found
30690	Date filters should not be available on YTD columns
30686	Prospero crashes when changing the font size in a Line Definition and Preview is enabled
30682	FRx® Conversion Tool not handling columns with Start and End date filters properly
30681	FRx® Conversion Tool not handling Detail Columns properly
30679	Multi-select and delete does not delete all column headers rows

Financial Reporting

Enhancements

Item #	Description
30688	If a Report Includes the Applied Date as a transaction detail column, the date should be stripped from the label in the drilldown
30687	Allow for different date formats on transaction drilldown

Fixes

Item #	Description
30685	Reports fail to run if there are only unposted transactions for a period
30684	Beginning Balance is doubled when using unposted transactions
30687	Allow for different date formats on transaction drilldown
30676	Running a report definition where month is changed (with no Save) crashes Prospero

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1044

Release date: 12/12/2017

Core Product

Enhancements

Item #	Description
30664	Insert Lines returns to the top of screen (have to scroll down to the account you were on)

Fixes

Item #	Description
30674	Using Quick Launch (tiles) with more than 7 reports or inputs does not work correctly
30670	Blank out the username field when changing from windows user to standard user (add new user)
30667	Crash when changing color option to use 'default'
30666	Changing License Type is counting the available licenses incorrectly
30651	Dynamics GP Integration erroneously updated DataMart calendar

Financial Reporting

Enhancements

Item #	Description
30700	Add a report option to allow/prevent drill down to transaction details
30655	Enhance Report Visibility such that users can be granted RUN capabilities on some reports and VIEW PUBLISHED on others

Fixes

Item #	Description
30665	Expanded rows not showing on published report

Budgeting

Enhancements

None

Fixes

Item #	Description
30675	Use Default Increase Field is not working correctly
30669	Automatic Input Calculations are not setting the save-required flag properly on the input screen
30662	Line Item Save stores incorrectly when a Segment has a default value defined
30659	Line Suppress Always results in account showing on input
30656	Budget Data Input Line Set automated description

Enhancements & Fixes in Version 2.0.1043

Release date: 11/27/2017

Core Product

Enhancements

None

Fixes

Item #	Description
30652	GL Integration setup should trim company names (labels)

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30647	Spelling error in 'Show Annotation Columns' hover text

Budgeting

Enhancements

None

Fixes

Item #	Description
30650	Bonus field not changing formatting between % and $ correctly on HR Input

Enhancements & Fixes in Version 2.0.1042

Release date: 11/14/2017

Core Product

Enhancements

None

Fixes

None

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30646	Validate tool fails when using expand in the Line Set
30616	Reports that include company in the columns seem to double up the rows

Budgeting

Enhancements

None

Fixes

None

Enhancements & Fixes in Version 2.0.1041

Release date: 11/12/2017

Core Product

Enhancements

Item #	Description
30615	Allow the Tiled Quick Launch screen to refresh when changes are made
30604	Show Exclusions on Tree label
30581	Allow renumbering of Rows on Line Set
30578	Add preview/sample numbers to the Number Format selection pop-ups
29435	If line description is already populated, do not change description when type or select another acct or dimensions
29412	Add years on Book Codes screen so can lock past budgets (Prevent Input) but allow input on current/future years
29364	Allow for more than seven QuickStart items
23005	Add new Black visual theme to the "Clean" theme set

Fixes

Item #	Description
30644	Copy Down/Copy Right do not handle Segments properly in Line/Column Definitions
30623	Excel Export is exporting blank rows for rows that are suppressed
30622	Race condition on drilldown causing server lock up

Financial Reporting

Enhancements

None

Fixes

Item #	Description
30610	Error message received when exporting report definitions

Budgeting

Enhancements

Item #	Description
30630	Fixed Rate Benefit should be done on FTE not headcount

Fixes

Item #	Description
30627	Update hover-over text for Input Tools context ribbon
30625	Cannot re-add employee record after Delete
30624	Memory Leak in HR Input
30613	Investigate performance on input screen open
30612	Opening input screen throwing errors
30491	Custom benefit filter label does not save after update
29420	HR setup for Benefit filter screen allows for unique case sensitive entries but then does not recognize them on HR Input
29419	Do not allow duplicate user defined benefit names

Enhancements & Fixes in Version 2.0.1040

Release date: 9/27/2017

Core Product

Enhancements

Item #	Description
30602	Add the ability to export Tree structures

Fixes

Item #	Description
30601	Context-sensitive Help for tiled Quick Launch

Financial Reporting

Enhancements

None

Fixes
None

Budgeting

Enhancements

None

Fixes

Item #	Description
30608	Include lines used on Override tab of Input definition for Where Used
30607	Highlighting on rows of an input line set does not work on certain rows

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