

User Group Forums 2016

Session starts at 1:30pm EDT/10:30am PDT



Hosted by: **MSXGROUP**

2016

Forecaster User Group Forums

Session 3: 1:30-2:30 Intermediate Session 1

Session 4: 2:45-3:45 Intermediate Session 2

Session 5: 4:00-5:00 Open Town Hall Q&A and Closing

**All times are Eastern.*

**Log In and Log Out at anytime throughout the day.*

**Attendees will be muted but may submit text questions using GoToWebinars Question section.*



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Forecaster for Microsoft Dynamics ERP

User Group Forums 2016

Forecaster for Microsoft Dynamics® ERP
Intermediate Training Session I

Session starts at 1:30pm ET/10:30am PT



Hosted by: **MSXGROUP**

This session presented by Noah Moseley

Forecaster Intermediate Training Session - AGENDA

1:30pm-2:30pm EDT (10:30am-11:30am PDT)

During this session, we will see how to setup Forecaster's Human Resource Detail Budgeting module, Capital Detail and Revenue Detail modules.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



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Human Resource Detail Budgeting Setup

Forecaster's Human Resource Detail Budgeting Module has several items to setup:

- Pay Types (Regular, Overtime, etc.)
- Salary Grades (Hourly, Salaried, etc.)
- Benefits (FICA, State Taxes, Medical Benefits, etc.)
- Hours per Periods
- HR Detail Reports

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Capital Detail Budgeting Setup

Forecaster's Capital Detail Budgeting Module setup includes:

- Capital Types
- Temporary Accounts
- Calculations to combine temporary account balances
- Capital Detail Reports

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Revenue Detail Budgeting Setup

Forecaster's Revenue Detail Budgeting Module setup includes:

- Markets
- Products
- Product Input Sets (Line, Column, Calculations)
- Rates
- Revenue Detail Reports

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.



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User Resources

Microsoft[®]

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- http://blogs.msdn.com/b/dynamics_financial_reporting



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Thank you!

User Group Forums 2016

Forecaster for Microsoft Dynamics ERP

Up next: Forecaster Session 4 – Intermediate Session II

Session starts at 2:45pm EDT/11:45am PDT



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