User Group Forums 2015

Session starts at 11:00am EDT/8:00am PDT

Hosted by: **MSXGROUP**

User Group Forums 2015

- FRx User Group Forum (Wednesday 04/22/15)
- Forecaster User Group Forum (Thursday 04/23/15)
- Management Reporter User Group Forum (Friday 04/24/15)

2015 Forecaster User Group Forums

Session 1: 11:00-12:00 Product Overview
Session 2: 12:15-1:15 Beginner Training Session
Session 3: 1:30-2:30 Intermediate Session 1
Session 4: 2:45-3:45 Intermediate Session 2
Session 5: 4:00-5:00 Open Town Hall Q&A and Closing

*All times are Eastern.
*Log In and Log Out at anytime throughout the day.
*Attendees will be muted but may submit text questions using GoToWebinars Question section.

User Group Forums 2015
Hosted by the MSX Group

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Forecaster for Microsoft Dynamics ERP

User Group Forums 2015

Forecaster for Microsoft Dynamics® ERP

Product Overview Session

Session starts at 11:00am ET/8:00am PT

Hosted by: MSX**GROUP**

This session presented by Derek Krebs of the MSX Group

Forecaster Application Overview - AGENDA

11:00am-12:00pm ET (8:00-9:00am PT)

- **What is Microsoft Forecaster?**

- **Budgeting Challenges using Spreadsheets**

- **Microsoft Forecaster Benefits**

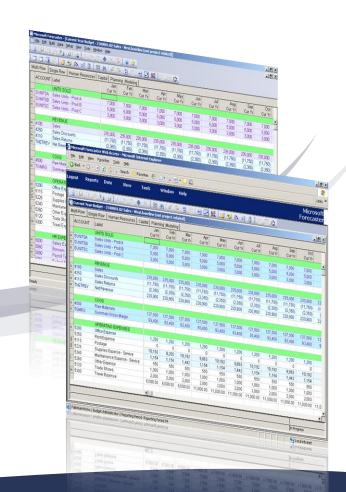- **Product Demonstration of Main Features & Functionality**

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option.

What is Microsoft Forecaster?

- Purpose built financial budgeting, planning and forecasting application

- Pre-built modules for modeling Revenue, Expenses, Human Resources and Capital detail

- Extras like Workflow, Audit Trail, Allocations, Foreign Currency, Top Down Adjustments, Reporting, and more!

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Forecaster for Microsoft Dynamics ERP

Budget Challenges using Spreadsheets

- Too many spreadsheets, formulas, broken links

- Too much time to set up, error prone

- Difficult to collaborate, no workflow, security, and audit trail

- Issues with Data integrity, version control, and hard to consolidate and reorganize

Forecaster Benefits

Quicker Budgeting Cycle
- No broken links, formulas, and multiple spreadsheets
- Powerful, easy rollups for quick consolidation &reorganization
- Detail input and easy calcs for HR, Capital, Revenue
- Minimal year to year setup

Budget Control
- Centralized setup stored in database
- Workflow, User and Group Security, Audit Trail
- Easy to Use! Microsoft Office spreadsheet design

Product Demonstration:

Forecaster

User Resources

Microsoft

- Microsoft.com
  - PartnerSource
  - CustomerSource
- https://connect.microsoft.com
- http://blogs.msdn.com/b/dynamics_financial_reporting

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Thank you!

User Group Forums 2015
Forecaster for Microsoft Dynamics ERP

Up next: **Forecaster Beginner Training** *at 12:15pm ET/9:15am PT*

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