

User Group Forums 2013

Management Reporter for Microsoft Dynamics® ERP

Customer Testimonials and Q&A

Session starts at 12:30am EDT/9:30am PDT



Hosted by:

MSXGROUP

With special presentations by the Microsoft CPM team

Management Reporter Testimonials and Q&A

12:30pm-1:30pm EDT (9:30am-10:30am PDT)

*Featuring **Customer Testimonials** with replies from the **MSX Group** team and special guest **Sheila Sogge** of the **Microsoft CPM** team*

During this session, we will be addressing customer questions and testimonials that were previously submitted about their experiences with the product. We encourage audience participation during this conversation and appreciate your input.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013

Hosted by the MSX Group

• www.MSXGroup.com

Management Reporter for Microsoft Dynamics ERP

Management Reporter

Dynamics ERP Versions Supported Currently

- GP 2010
- AX 2009
- AX 2012
- NAV 2009
- SL 2011



User Survey Responses

Favorite Things about Management Reporter

- Easy to use and update reports; same interface as FRx
- Ability to mix and match row formats, column layouts, and trees to form your report
- Drill down and export to Excel with account and transaction level
- Formatting of reports
- Consolidating different Chart of Accounts
- SQL server based and 64-bit supported



User Survey Responses

Favorite Things about Management Reporter

- SQL server based and 64-bit supported
- Report Groups
- Dimension sets
- Easy to install
- Pop-up screen for 'Link to Financial Dimensions' - very user friendly
- Interactive Viewer - Comments, Find, Export to Excel, Email
- NAV support



User Survey Responses

Least Favorite Things about Management Reporter

- Same interface as FRx
- Report processing times slower than FRx
- Installation
- Missing FRx features

Row Linking, Email Output, Report Manager, Subtotal in Viewer, Effective Dates, DirectLink & ExpressLink



User Survey Responses

Management Reporter New Features Wish List

<https://connect.microsoft.com>

- Report Manager functionality to group and print reports
- Subtotaling in Viewer
- Nice to have Organizational hierarchy concept as in Dynamics AX in Dynamics GP also
- Faster report processing times, especially for large rows and tree
- Dimension Data Mart (DDM) for AX2009 and GP



User Survey Responses

Management Reporter New Features Wish List

<https://connect.microsoft.com>

- Row linking
- Direct email output
- Link to Forecaster data that existed with FRx (DirectLink and ExpressLink)
- Link to sub-ledger detail
- Direct report output to printer
- Web viewer
- Effective dates



Management Reporter Q&A

Q&A

Featuring the **MSX Group team** with special guest **Sheila Sogge** of the Microsoft CPM team

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Management Reporter for Microsoft Dynamics ERP

User Survey Responses

Specific Questions to Experts

- If a user accesses Management Reporter but not the GL underlying data, does this require a full GP license, a light user license, or no license?
- What will be in the next version of MR, besides bug fixes?
- Would the MR web user who has access to a report via Sharepoint be able to drill down for details?
- Can MR work with two different domain name but they share one SQL Server?



User Survey Responses

Specific Questions to Experts

- How to achieve consolidation of financial reports for a global company if all the companies are not on the same network?
- How has the multi-currency functionality been enhanced or can be used?
- Installation problems/game plan; please advise troubleshooting steps when drill back to GP isn't working.



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CPE Credit

All attends will receive certificate of attendance via email to apply for CPE credit.

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Management Reporter for Microsoft Dynamics ERP

User Resources



Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- <http://blogs.msdn.com/b/dynamicscpm/>



MSXGROUP

<http://www.msxgroup.com>
<http://boards.msxgroup.com>

Session slides will be made available to attendees later this week via email.



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Management Reporter for Microsoft Dynamics ERP

Thank you!

User Group Forums 2013

Microsoft Management Reporter
Customer Testimonial and Q&A

Up next: MR Session 5 – Intermediate Session I

Session starts at 2:00pm EDT/11:00am PDT

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