



User Group Forums 2013

Forecaster for Microsoft Dynamics® ERP

Open Town Hall Q&A

Session starts at 5:00pm ET/2:00pm PT



Hosted by: **MSXGROUP**

With special presentations by the Microsoft CPM team

Moderated by Nick Sercer

Forecaster Open Town Hall Q&A

5:00pm-6:00pm EDT (2:00pm-3:00pm PDT)

During this session, we will open the discussion to questions from the audience as well as discuss the future of Forecaster.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013

Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

Forecaster Open Town Hall Q&A

What we covered today:

- Defining Segments and Rollups
- Basic Budget Setup and Data Entry Options
- Detail Budget Setup – HR, Capital and Revenue
- Leveraging Rollups and Calculations for Driver-Based Budgeting
- Balance Sheet and Cash Flow Budgeting
- Reporting

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013

Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

Forecaster Open Town Hall Q&A

Q&A

Featuring the **MSX Group team** with special guest **Ryan Sandness** of the Microsoft CPM team

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013
Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

User Group Forums 2013

When is the next Forecaster User Group Forum?

What will it be like?

Can I be a speaker?

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013

Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

User Group Forums 2013

CPE Credit

Attendees may request a certificate of attendance via email to be submitted for CPE credit

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



User Group Forums 2013

Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

User Resources



Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com> (for MR)
- <http://blogs.msdn.com/b/dynamicscpm/>



<http://www.msxgroup.com>
<http://boards.msxgroup.com>

Session slides will be made available to attendees later this week via email.



User Group Forums 2013
Hosted by the MSX Group

• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

Thank you!

User Group Forums 2013

Forecaster for Microsoft Dynamics® ERP

Open Town Hall Q&A

Up next: Management Reporter Session 1 – Product Overview

Session starts at 10:00am EDT/7:00am PDT

Email us at:

Derek.Krebs@MSXGroup.com

Nick.Sercer@MSXGroup.com

Noah.Moseley@MSXGroup.com

Locate us also at:

(866) 456-7632

www.MSXGroup.com

[Facebook.com](https://www.facebook.com)

[Twitter.com](https://twitter.com)



MSXGROUP

Consulting Services | Training | Software Support