

User Group Forums 2013

Forecaster for Microsoft Dynamics® ERP

Intermediate Training Session I

Session starts at 2:00pm EDT/11:00am PDT



With special presentations by the Microsoft CPM team

Moderated by Noah Moseley

Forecaster Intermediate Training Session - AGENDA

2:00pm-3:15pm EDT (11:00am-12:15pm PDT)

During this session, we will see how to setup Forecaster's Human Resource Detail Budgeting module, Capital Detail and Revenue Detail modules.

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



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Forecaster for Microsoft Dynamics ERP

Human Resource Detail Budgeting Setup

Forecaster's Human Resource Detail Budgeting Module has several items to setup:

- Pay Types (Regular, Overtime, etc.)
- Salary Grades (Hourly, Salaried, etc.)
- Benefits (FICA, State Taxes, Medical Benefits, etc.)
- Hours per Periods
- HR Detail Reports

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Capital Detail Budgeting Setup

Forecaster's Capital Detail Budgeting Module setup includes:

- Capital Types
- Temporary Accounts
- Calculations to combine temporary account balances
- Capital Detail Reports

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Revenue Detail Budgeting Setup

Forecaster's Revenue Detail Budgeting Module setup includes:

- Markets
- Products
- Product Input Sets (Line, Column, Calculations)
- Rates
- Revenue Detail Reports

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User Resources



Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- <http://blogs.msdn.com/b/dynamicscpm/>



MSXGROUP

<http://www.msxgroup.com>
<http://boards.msxgroup.com>

Session slides will be made available to attendees later this week via email.



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Thank you!

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Forecaster for Microsoft Dynamics® ERP

Intermediate Training Session I

Up next: Forecaster Session 5 – Intermediate Session II

Session starts at 3:30pm EDT/12:30pm PDT

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