

User Group Forums 2013

Forecaster for Microsoft Dynamics® ERP Product Overview Session

Session starts at 10:00am ET/7:00am PT



Hosted by:

MSXGROUP

With special presentations by the Microsoft CPM team

This session presented by Derek Krebs of the MSX Group

Forecaster Application Overview - AGENDA

10:00am-10:45pm ET (7:00-7:45am PT)

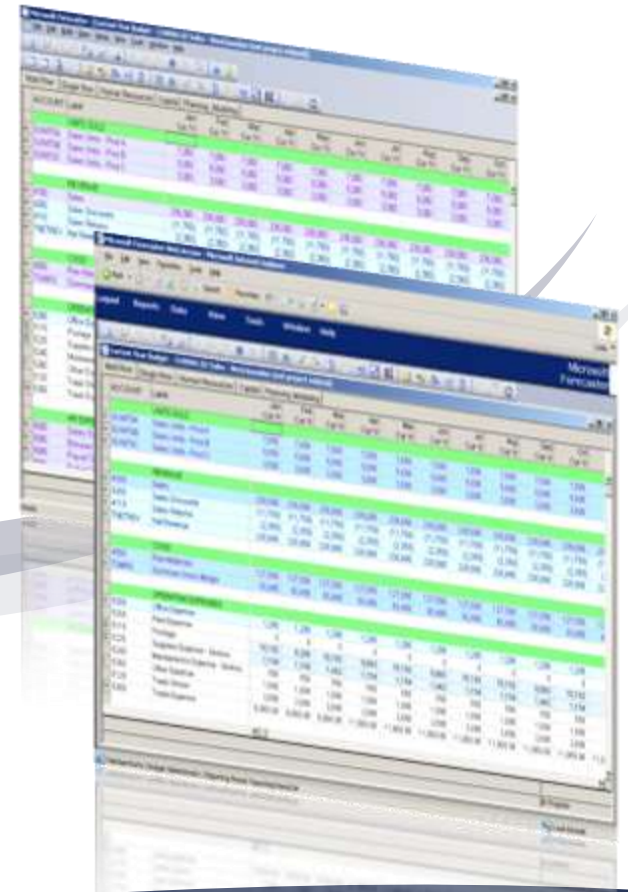
- **What is Microsoft Forecaster?**
- **Budgeting Challenges using Spreadsheets**
- **Microsoft Forecaster Benefits**
- **Product Demonstration of Main Features & Functionality**

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. To ask questions verbally, please raise your hand by clicking the hand icon on the GoToWebinar control panel.



What is Microsoft Forecaster?

- Purpose built financial budgeting, planning and forecasting application
- Pre-built modules for modeling Revenue, Expenses, Human Resources and Capital detail
- Extras like Workflow, Audit Trail, Allocations, Foreign Currency, Top Down Adjustments, Reporting, and more!



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Budget Challenges using Spreadsheets

- Too many spreadsheets, formulas, broken links
- Too much time to set up, error prone
- Difficult to collaborate, no workflow, security, and audit trail
- Issues with Data integrity, version control, and hard to consolidate and reorganize



Forecaster Benefits

Quicker Budgeting Cycle

- No broken links, formulas, and multiple spreadsheets
- Powerful, easy rollups for quick consolidation & reorganization
- Detail input and easy calcs for HR, Capital, Revenue
- Minimal year to year setup

Budget Control

- Centralized setup stored in database
- Workflow, User and Group Security, Audit Trail
- Easy to Use! Microsoft Office spreadsheet design



Product Demonstration:

Forecaster



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• www.MSXGroup.com

Forecaster for Microsoft Dynamics ERP

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CPE Credit

All attends will receive certificate of attendance via email to apply for CPE credit.

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Forecaster for Microsoft Dynamics ERP

User Resources



Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- <http://blogs.msdn.com/b/dynamicscpm/>



MSXGROUP

<http://www.msxgroup.com>
<http://boards.msxgroup.com>

Session slides will be made available to attendees later this week via email.



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Forecaster for Microsoft Dynamics ERP

Thank you!

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Up next: Forecaster Beginner Training *at 11:00am ET/8:00am PT*

Led by Nick Sercer

Email us at:

Derek.Krebs@MSXGroup.com

Nick.Sercer@MSXGroup.com

Noah.Moseley@MSXGroup.com

Locate us also at:

(866) 456-7632

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