

User Group Forums 2013

FRx for Microsoft Dynamics ERP



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FRx Application Overview - AGENDA

10:00am-10:45pm EDT (7:00am PDT)

- **What is FRx?**
- **Business Benefits**
- **Key Features and Functionality**
- **Product Demonstration**

Attendees will be muted but may ask questions via text using the GoToWebinar Chat or Question option. Please raise your hand by clicking the hand icon on the GoToWebinar control panel.



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FRx for Microsoft Dynamics ERP

What is FRx?

FRx is a Financial Reporting application designed to enable accounting and finance professionals to create and maintain their own reports.

- Streamlined reporting that doesn't require IT assistance
- Direct integration with the General Ledger
- If it's recorded in the GL, you can use FRx to report on it
- Proven design approach



Business Benefits

- Real-time results without IT assistance
- Custom reports based on GL data
- Saves time –
 - Speed up month-end reconciliation
 - Quickly generate reports month after month
 - Automate report distribution
- Boardroom quality reports



Key Features & Functionality

- Building block approach to report design
 - Rows
 - Columns
 - Reporting Trees
- Mix and Match
- Run-time options
 - Report date
 - Level of detail
 - Output



Report Design in FRx

Fabrikam Works, Inc.
Income Statement
San Francisco Region
For the Eight Months Ending Wednesday, August 31, 2011



Rows defined in Row Definition

Departmental type reports from Tree Definition

Revenue
Sales
Sales Returns
Sales Discounts
Net Sales
Cost of Goods Sold
Gross Margin
Operating Expenses
Salaries and Wages
Office Expense
Rent Expense
Travel Expense
Total Operating Expenses
Net Income From Operations

August	YTD
285,652	2,185,635
5,241	30,194
17,468	132,870
262,943	2,022,571
173,379	1,318,795
89,564	703,776
41,728	318,607
8,548	65,259
6,076	46,387
5,499	41,991
61,851	472,244
27,712	231,531

Columnar content from Column Definition



Reusable Building Blocks

Same Row Definition

Revenue
Sales
Sales Returns
Sales Discounts
Net Sales
Cost of Goods Sold
Gross Margin
Operating Expenses
Salaries and Wages
Office Expense
Supplies Expense
Rent Expense
Travel Expense
Total Operating Expenses
Net Income From Operations

FABRIKAM WORKS, INC.
Detailed Income Statement
 For the Eight Months Ending Wednesday, August 31, 2011

Different Column Definition

Actual	Budget	Fav/(Unfav)
1,236,044	417,254	818,790
10,971	7,499	(3,472)
36,565	24,997	(11,568)
1,188,508	384,757	803,751
878,242	244,378	(633,864)
310,266	140,379	169,887
98,466	67,868	(30,598)
39,543	18,673	(20,869)
22,382	5,943	(16,439)
12,112	9,335	(2,777)
7,694	7,908	214
180,197	109,728	(70,469)
130,069	30,651	99,418



Product Demonstration:

FRx



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User Resources



Microsoft

- Microsoft.com
 - PartnerSource
 - CustomerSource
- <https://connect.microsoft.com>
- <http://blogs.msdn.com/b/dynamicscpm/>



<http://www.msxgroup.com>
<http://boards.msxgroup.com>



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Thank you!

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Up next: FRx Beginner Training *at 11:00 EDT/8:00 PDT*

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